



EUROSCOPE

The pulse of the European public Opinion

September 2025
HIGHLIGHTS



RESEARCH METHODOLOGY



Research Methodology



This survey has been **conducted online** through CAWI method (Computer Assisted Web Interview) on a sample representative of the European Union 18+ population.



The **total sample size is 5,409** complete interviews, distributed proportionally to the population of the 27 EU countries with a slight correction which allows to analyze the data on the pan-European level, with breakdowns for the 5 largest countries (Germany, France, Italy, Spain and Poland) and for 3 different areas: Eastern Europe, Northern Europe, Southern Europe. For each country proportional quotas were set for age and gender. Quotas were calculated regarding the most recent parameters provided by Eurostat.



Interviews were collected **between the 17th and 29th of September 2025**.



The report shows breakdowns by European political groups parties' voters and the following geographical areas:



1) Germany



2) France



3) CEE – Central and Eastern Countries (Baltic states, Poland, Czech R., Slovakia, Hungary, Romania, Bulgaria, Croatia, Slovenia)



4) Northern Countries (Sweden, Denmark, Finland, Belgium, Netherlands, Lux., Ireland, Austria)



5) Southern Countries (Spain, Italy, Portugal, Greece, Malta, Cyprus)



+ separate data for Italy, Spain and Poland.

For European political groups parties' voters, in each country, people were interviewed on voting choices on a national party basis and the results were recoded into European political groups



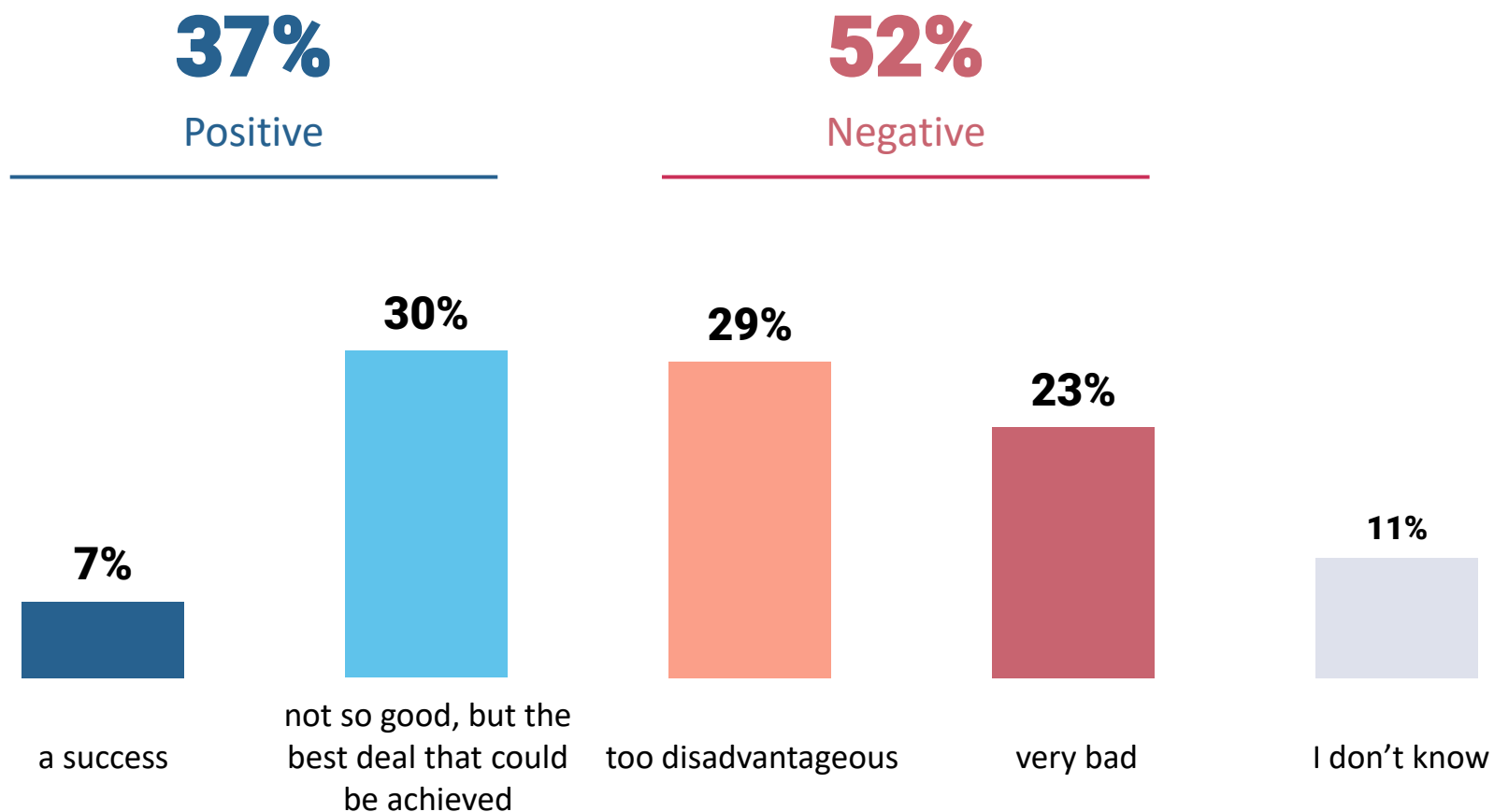
1

International politics



Opinions regarding the trade deal with the United States

All respondents: 5,409

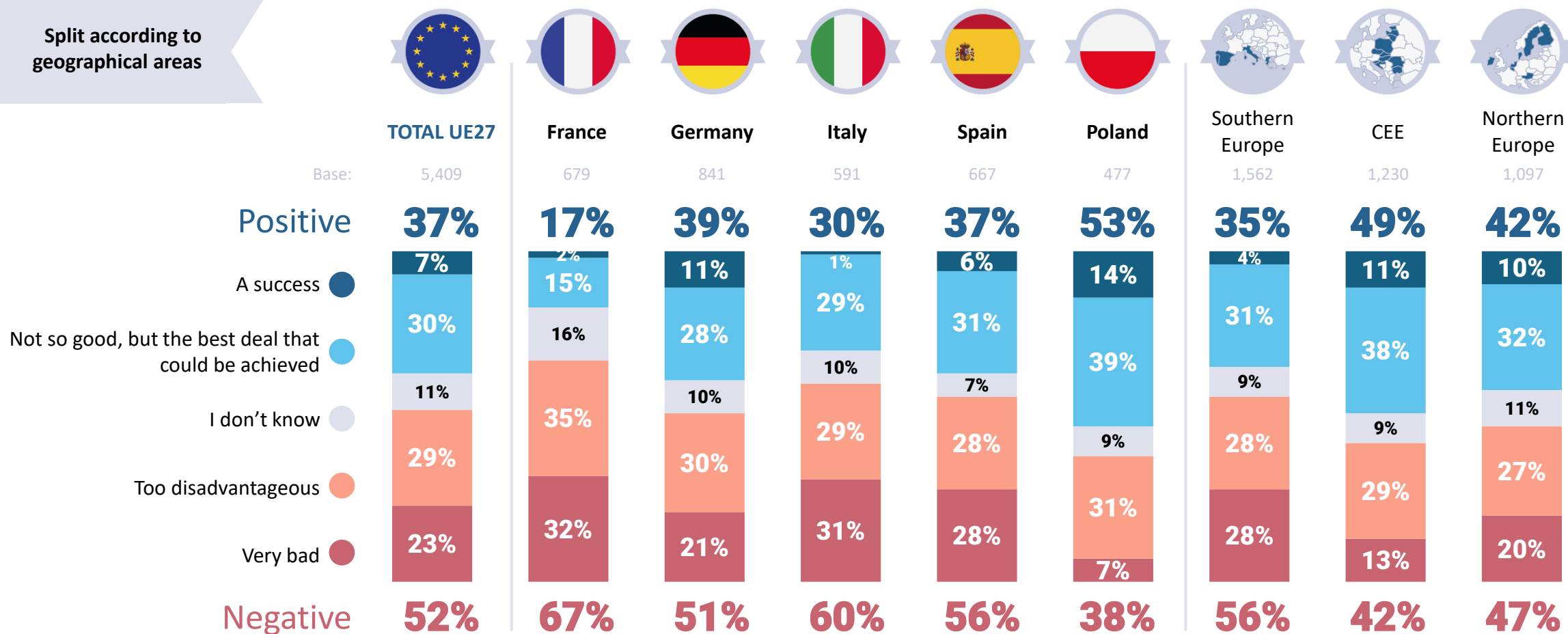




Opinions regarding the trade deal with the United States

All respondents: 5,409

Split according to geographical areas





Opinions regarding the trade deal with the United States

All respondents: 5,409

Split according to the
vote for the European
groups



TOTAL UE27

GUE/NGL

S&D

Greens

RE

EPP

ECR

Patriots

ESN

Unaffiliated

Base

5,409

290

854

369

386

850

386

457

190

615

Total Positive

37%

21%

27%

19%

32%

41%

55%

25%

28%

23%

A success

7%

1%

3%

0%

1%

5%

4%

5%

9%

3%

Not so good, but the best deal that could
be achieved

30%

20%

24%

19%

31%

36%

51%

20%

19%

20%

Total Negative

52%

73%

67%

73%

63%

50%

37%

68%

64%

63%

Too disadvantageous

29%

29%

38%

30%

39%

32%

20%

26%

42%

33%

Very bad

23%

44%

29%

43%

24%

18%

17%

42%

22%

30%

Don't know

11%

6%

6%

8%

5%

9%

8%

7%

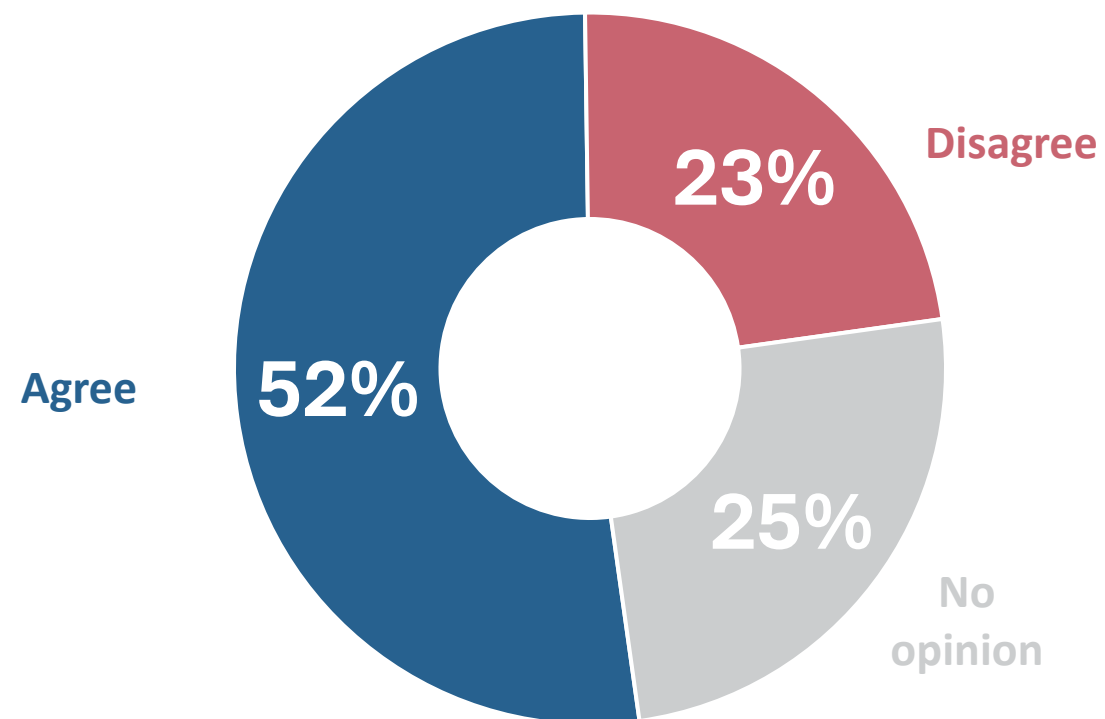
8%

14%



The recognition of the State of Palestine by one's own country

All respondents: 5,409

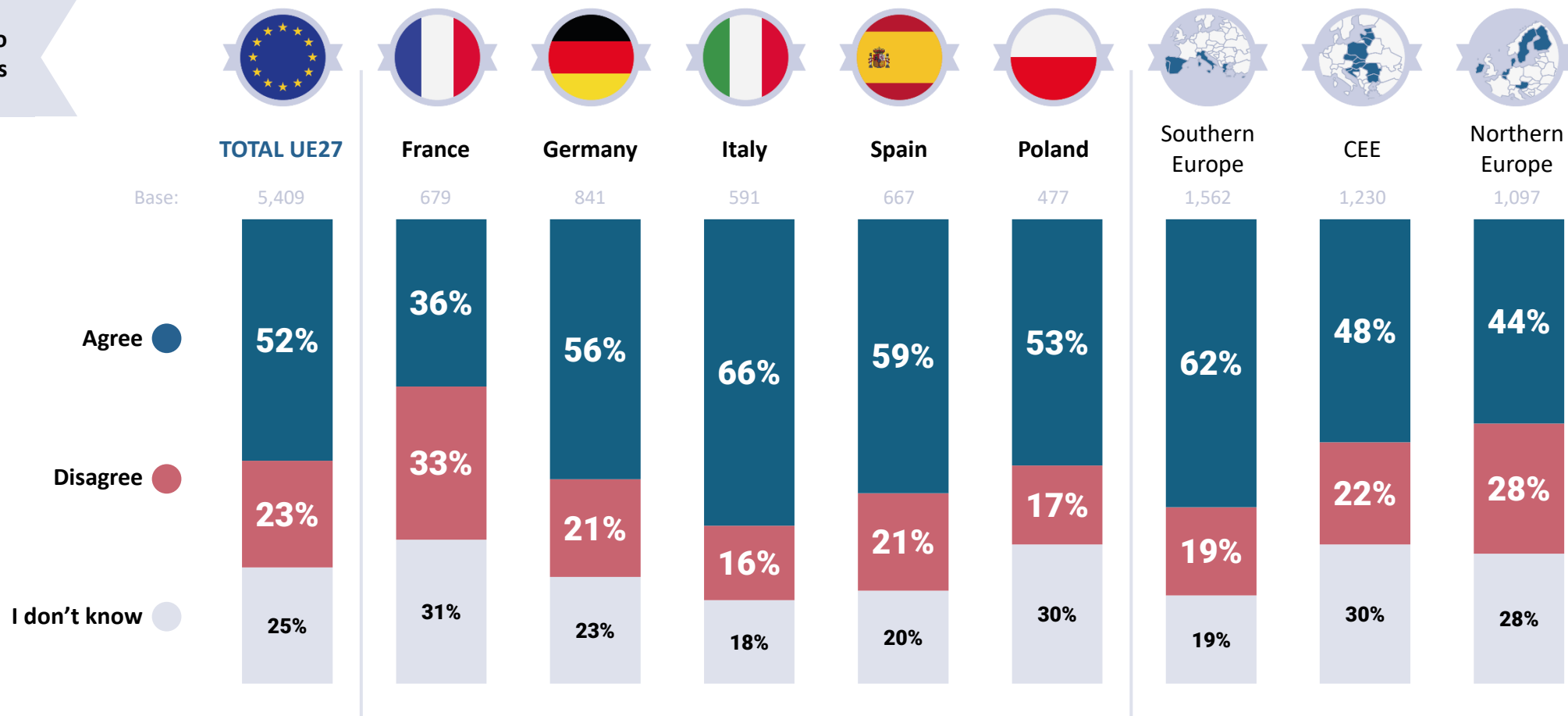




The recognition of the State of Palestine by one's own country

All respondents: 5,409

Split according to geographical areas

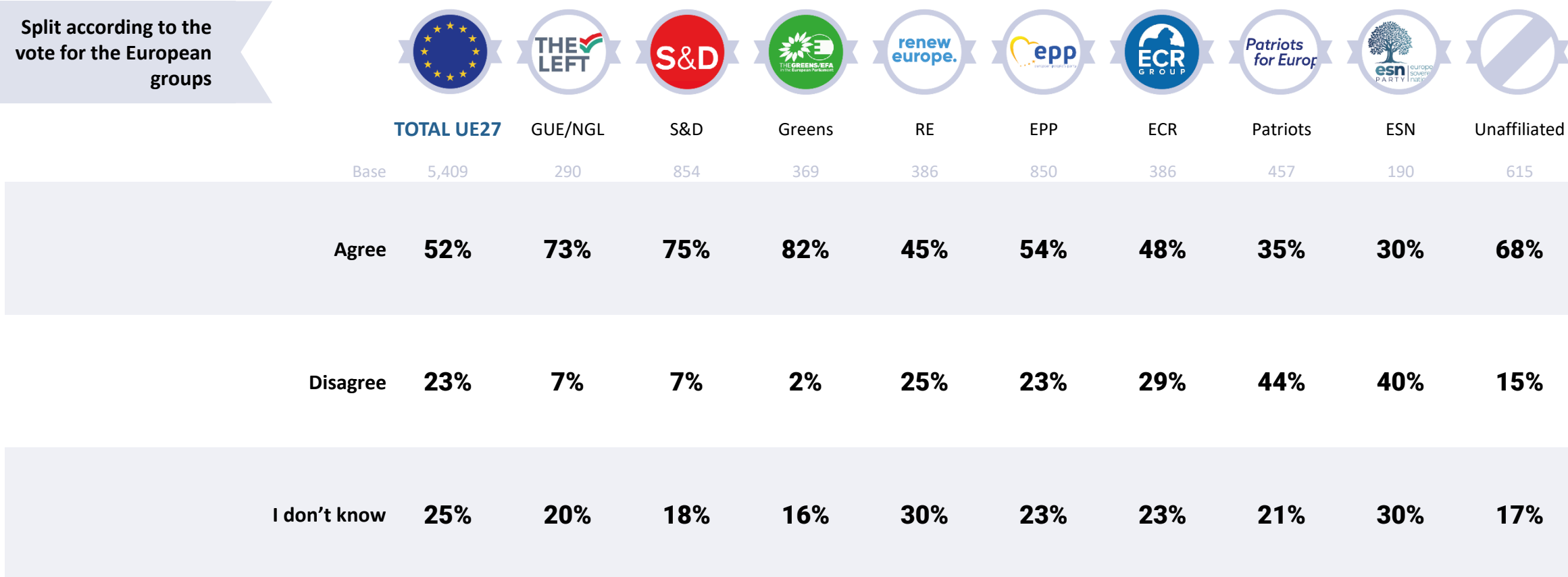




The recognition of the State of Palestine by one's own country

All respondents: 5,409

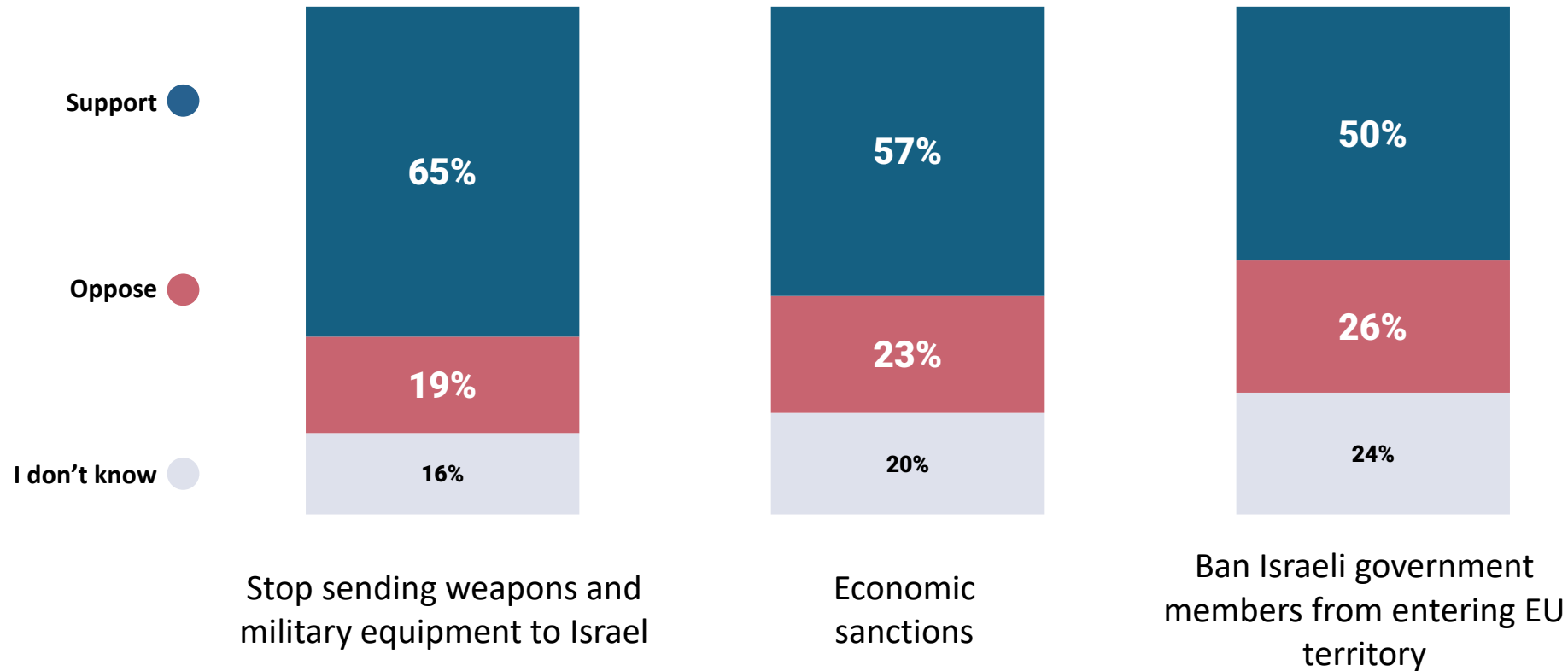
Split according to the
vote for the European
groups





Support toward sanctions on Israel

All respondents: 5,409





Support toward sanctions on Israel

All respondents: 5,409

Split according to geographical areas



TOTAL UE27

Base: 5,409



France

679



Germany

841



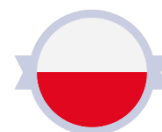
Italy

591



Spain

667



Poland

477



Southern Europe

1,562



CEE

1,230



Northern Europe

1,097

Stop sending weapons and military equipment to Israel

Support	65%	60%	67%	79%	72%	64%	73%	59%	61%
Oppose	19%	18%	18%	12%	16%	20%	16%	22%	21%
I don't know	16%	22%	15%	9%	12%	16%	11%	19%	18%

Economic sanctions

Support	57%	50%	54%	69%	68%	67%	68%	53%	55%
Oppose	23%	22%	27%	19%	17%	16%	19%	23%	24%
I don't know	20%	28%	19%	12%	15%	17%	13%	24%	21%

Ban Israeli government members from entering EU territory

Support	50%	42%	45%	60%	56%	61%	58%	47%	50%
Oppose	26%	25%	29%	24%	22%	18%	25%	26%	27%
I don't know	24%	33%	26%	16%	22%	21%	17%	27%	23%



Support toward sanctions on Israel

All respondents: 5,409

Split according to the vote for the European groups



TOTAL UE27



GUE/NGL



S&D



Greens



RE



EPP



ECR



Patriots



ESN



Unaffiliated

Base

5,409

290

854

369

386

850

386

457

190

615

Stop sending weapons and military equipment to Israel

Support

65%

91%

81%

90%

71%

73%

74%

53%

61%

71%

Oppose

19%

3%

4%

3%

21%

16%

17%

30%

28%

11%

I don't know

16%

6%

15%

7%

8%

11%

9%

17%

11%

18%

Economic sanctions

Support

57%

85%

77%

81%

64%

57%

57%

48%

39%

57%

Oppose

23%

8%

11%

4%

30%

28%

29%

34%

37%

21%

I don't know

20%

7%

12%

15%

6%

15%

14%

18%

24%

22%

Ban Israeli government members from entering EU territory

Support

50%

70%

66%

71%

38%

49%

49%

44%

41%

49%

Oppose

26%

16%

18%

11%

36%

36%

30%

38%

39%

22%

I don't know

24%

14%

16%

18%

26%

15%

21%

18%

20%

29%



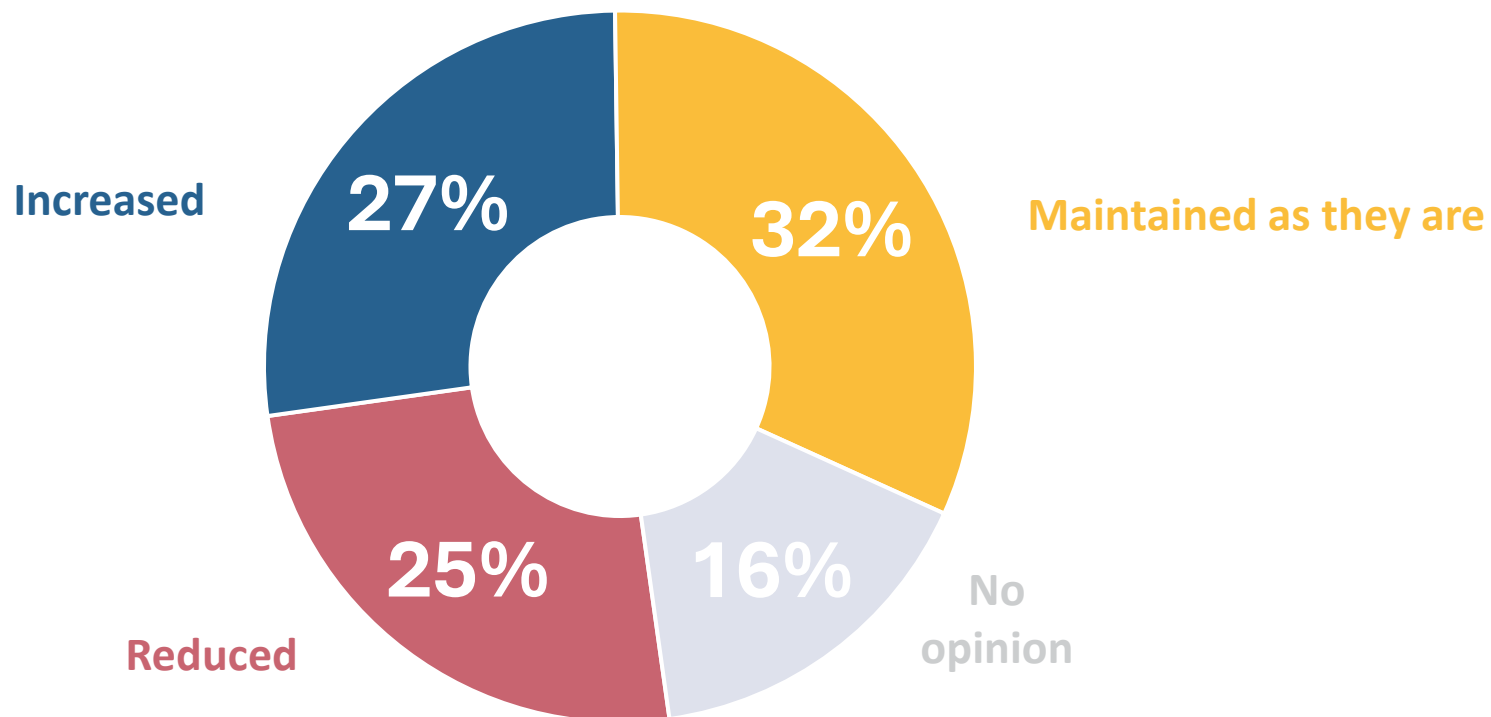
2

EU Issues



Opinions toward European Parliament's powers

All respondents: 5,409

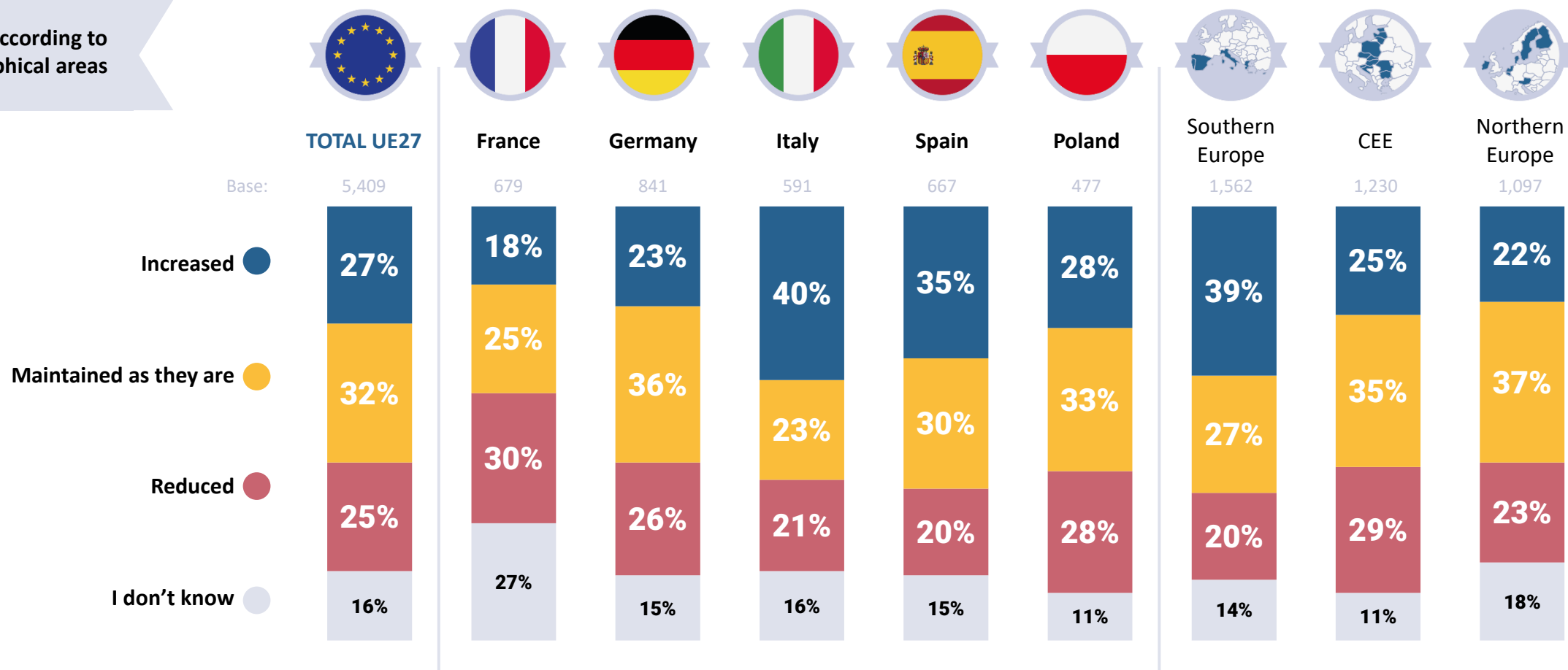




Opinions toward European Parliament's powers

All respondents: 5,409

Split according to geographical areas



Q. The European Parliament is the only EU institution directly elected by citizens. Do you think its powers as co-legislator, as well as its budgetary and discharge authority, should be increased, reduced, or maintained as they are?



Opinions toward European Parliament's powers

All respondents: 5,409

Split according to the
vote for the European
groups

										
	TOTAL UE27	GUE/NGL	S&D	Greens	RE	EPP	ECR	Patriots	ESN	Unaffiliated
Base	5,409	290	854	369	386	850	386	457	190	615
Increased	27%	34%	44%	49%	34%	30%	25%	18%	25%	24%
Maintained as they are	32%	31%	33%	31%	35%	31%	25%	18%	14%	25%
Reduced	25%	18%	10%	7%	15%	28%	40%	50%	44%	25%
I don't know	16%	17%	13%	13%	16%	11%	10%	14%	17%	26%

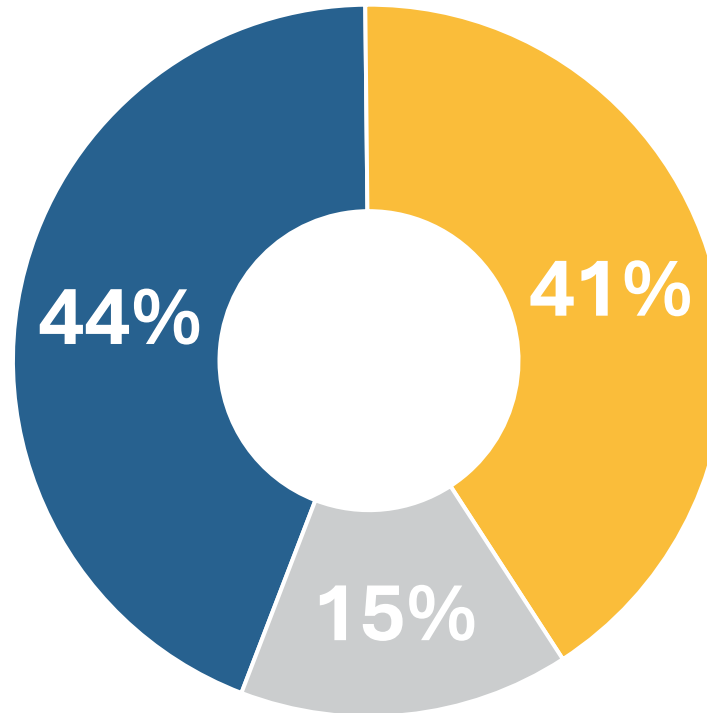
Q. The European Parliament is the only EU institution directly elected by citizens. Do you think its powers as co-legislator, as well as its budgetary and discharge authority, should be increased, reduced, or maintained as they are?



How to increase the efficiency of the EU budget?

All respondents: 5,409

Member States had greater decision-making power over what and how to spend



If the EU retained central management, as it does now, to ensure the achievement of common objectives

No opinion



How to increase the efficiency of the EU budget?

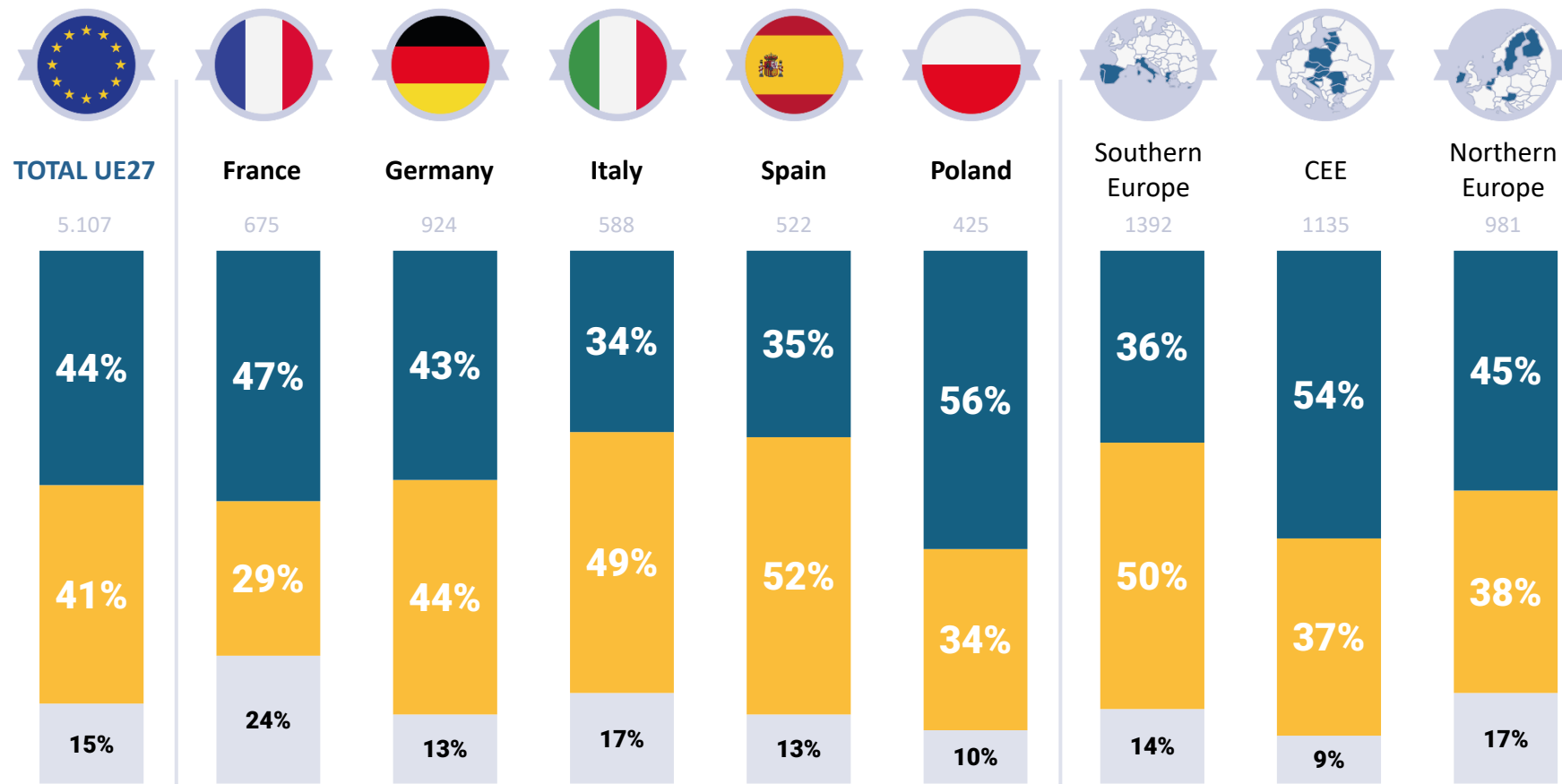
All respondents: 5,409

Split according to geographical areas

Member States had greater decision-making power over what and how to spend

If the EU retained central management, as it does now, to ensure the achievement of common objectives

I don't know





How to increase the efficiency of the EU budget?

All respondents: 5,409

Split according to the
vote for the European
groups



Member States had greater decision-making power over what and how to spend

44% 38% 24% 16% 44% 43% 65% 63% 54% 55%

If the EU retained central management, as it does now, to ensure the achievement of common objectives

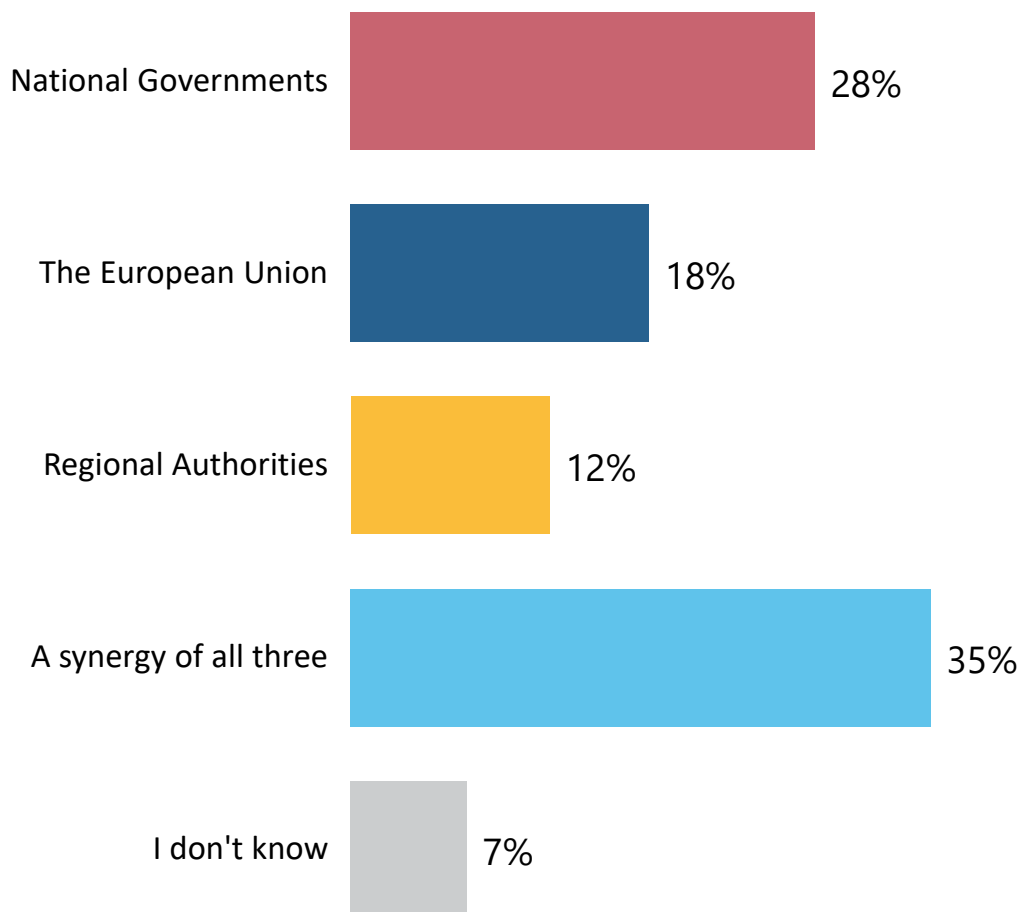
41% 45% 62% 62% 44% 48% 25% 26% 31% 20%

I don't know 15% 17% 14% 22% 12% 9% 10% 11% 15% 25%



Responsibility in safeguarding water resources

All respondents: 5,409

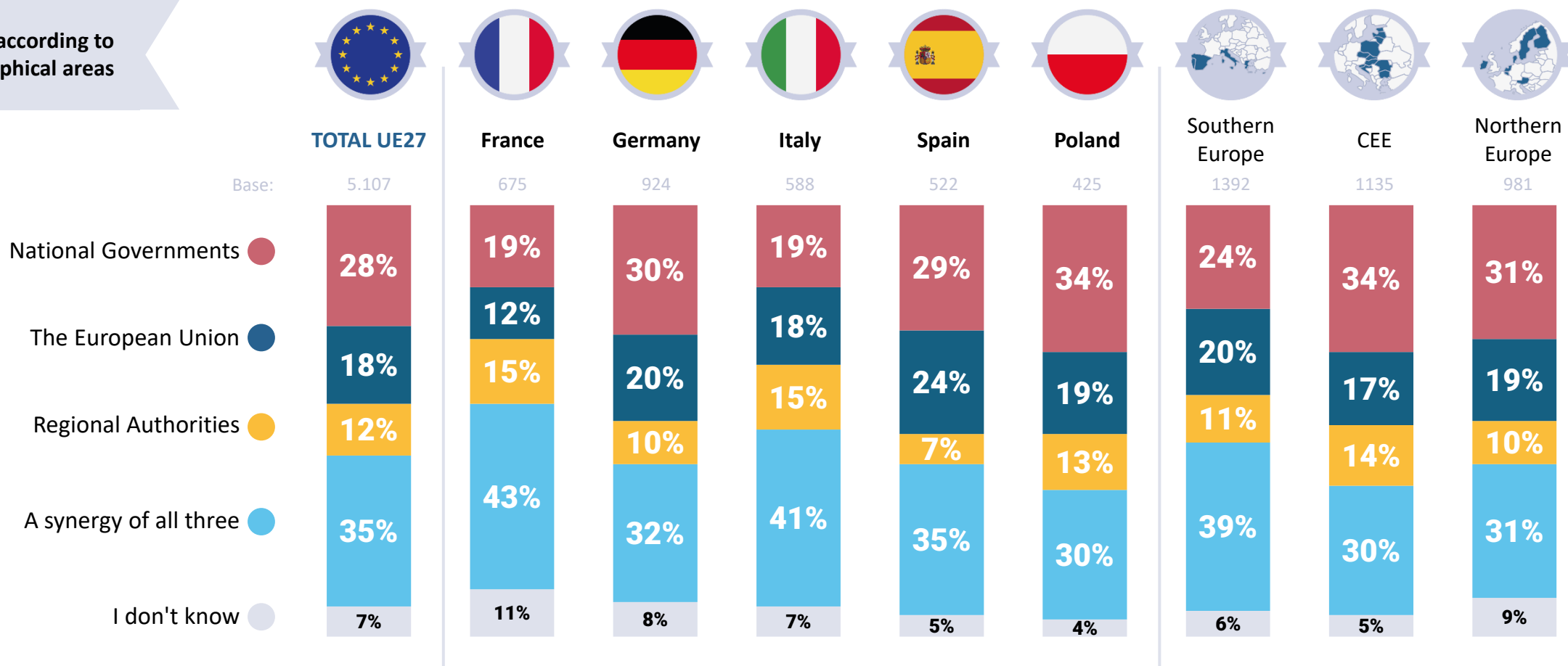




Responsibility in safeguarding water resources

All respondents: 5,409

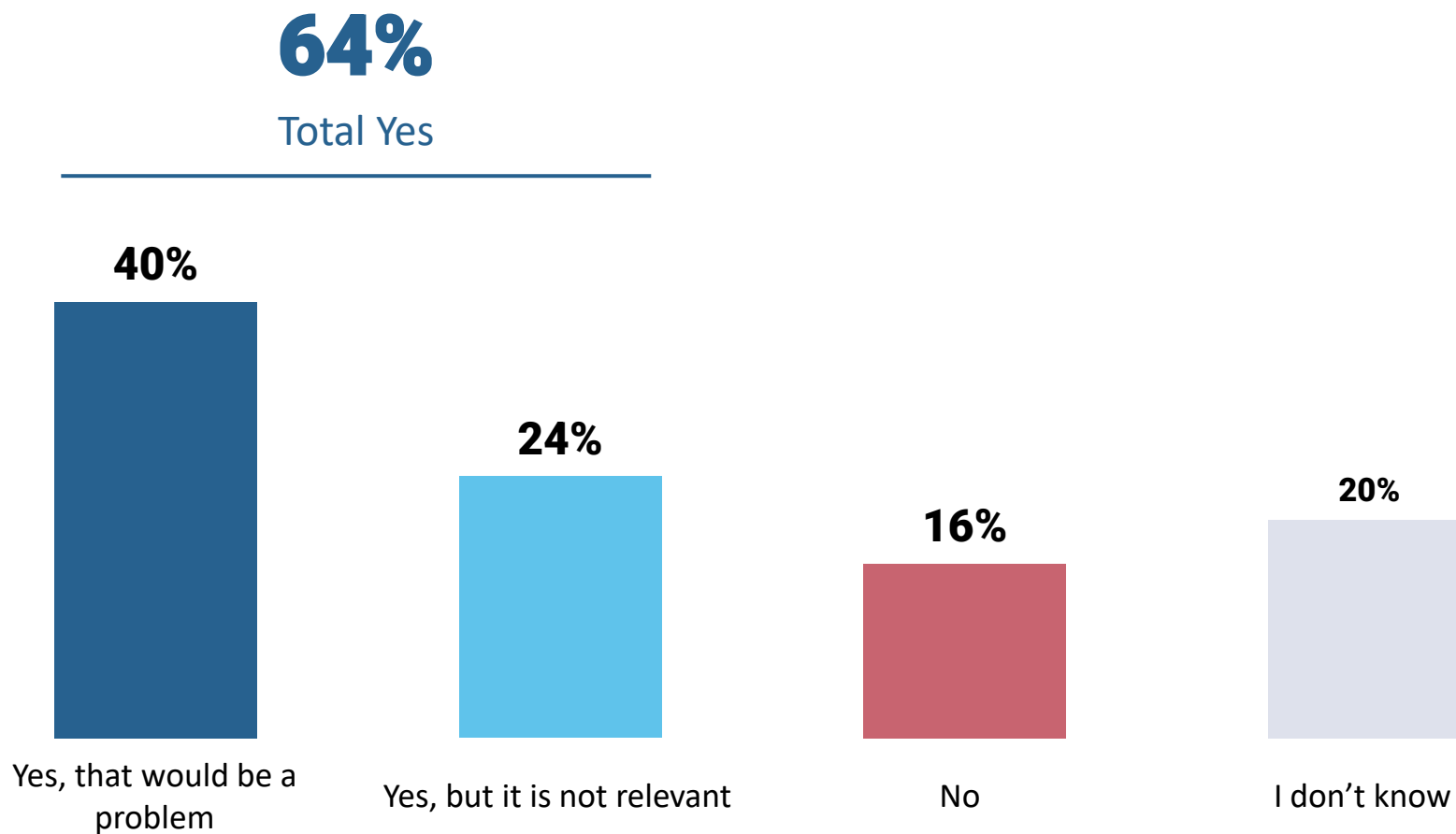
Split according to geographical areas





The risk of disparities with autonomous agricultural policies

All respondents: 5,409



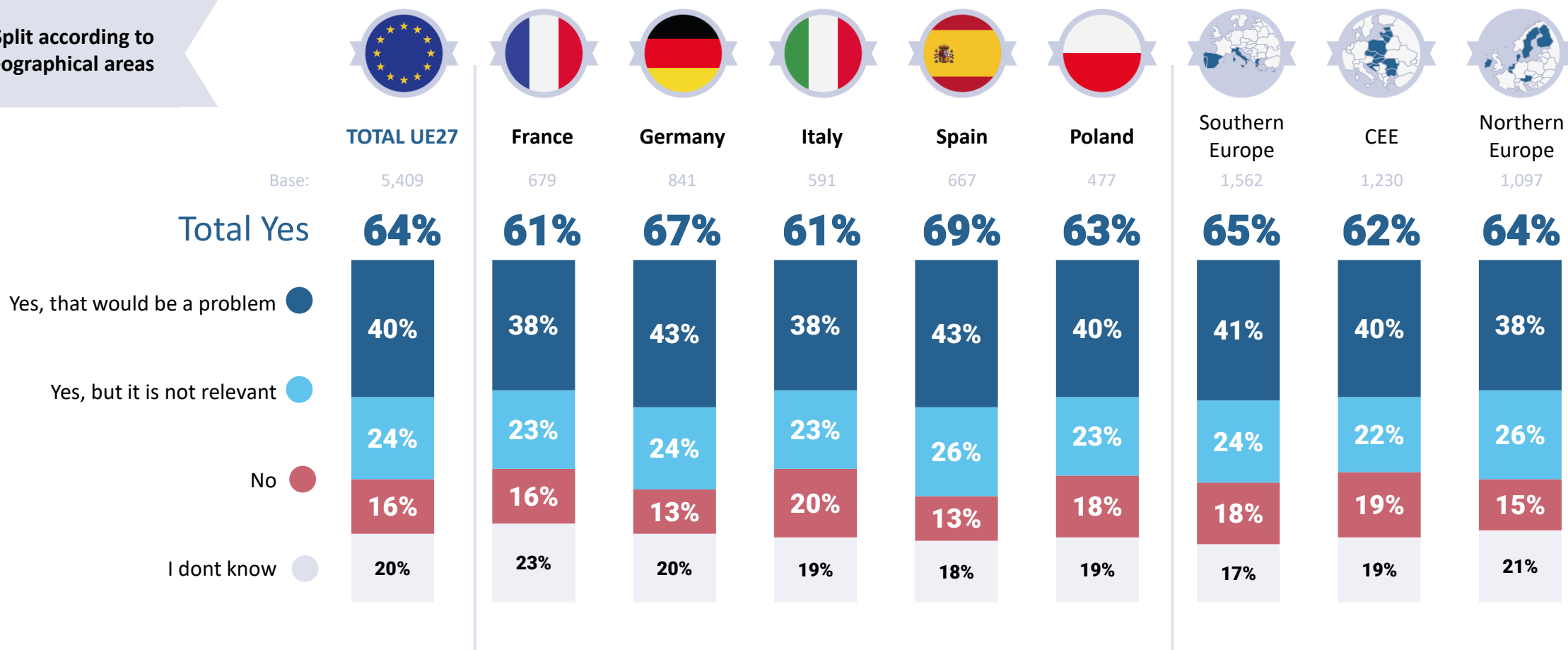
Q. If the European Common Agricultural Policy were managed with greater autonomy by each Member State, rather than in a coordinated way at EU level, do you think there would be a risk of creating disparities among Member States and negatively affect farmers of some countries?



The risk of disparities with autonomous agricultural policies

All respondents: 5,409

Split according to geographical areas



Q. If the European Common Agricultural Policy were managed with greater autonomy by each Member State, rather than in a coordinated way at EU level, do you think there would be a risk of creating disparities among Member States and negatively affect farmers of some countries?



The risk of disparities with autonomous agricultural policies

All respondents: 5,409

Split according to the
vote for the European
groups



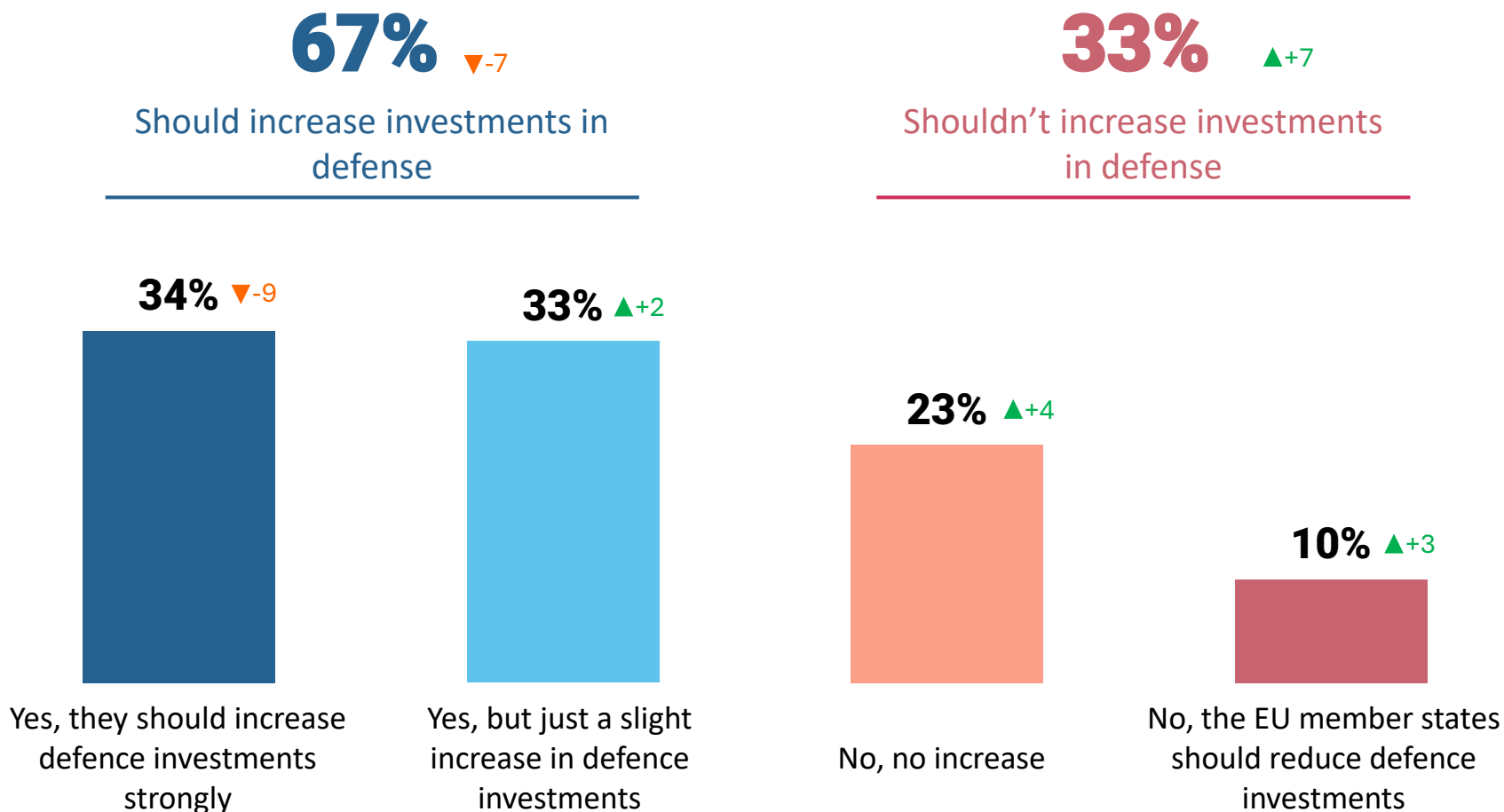
	Base	TOTAL UE27	GUE/NGL	S&D	Greens	RE	EPP	ECR	Patriots	ESN	Unaffiliated
	5,409	290	854	369	386	850	386	457	190	615	
Total Yes	64%	67%	65%	69%	76%	74%	52%	53%	59%	52%	
Yes, that would be a problem	40%	40%	51%	52%	50%	46%	24%	25%	41%	27%	
Yes, but it is not relevant	24%	27%	14%	17%	26%	28%	28%	28%	18%	25%	
No	16%	15%	15%	8%	10%	13%	35%	36%	20%	23%	
I dont know	20%	18%	20%	23%	14%	13%	13%	11%	21%	25%	

Q. If the European Common Agricultural Policy were managed with greater autonomy by each Member State, rather than in a coordinated way at EU level, do you think there would be a risk of creating disparities among Member States and negatively affect farmers of some countries?



The increase of the defense budget by EU member states

All respondents: 5,409



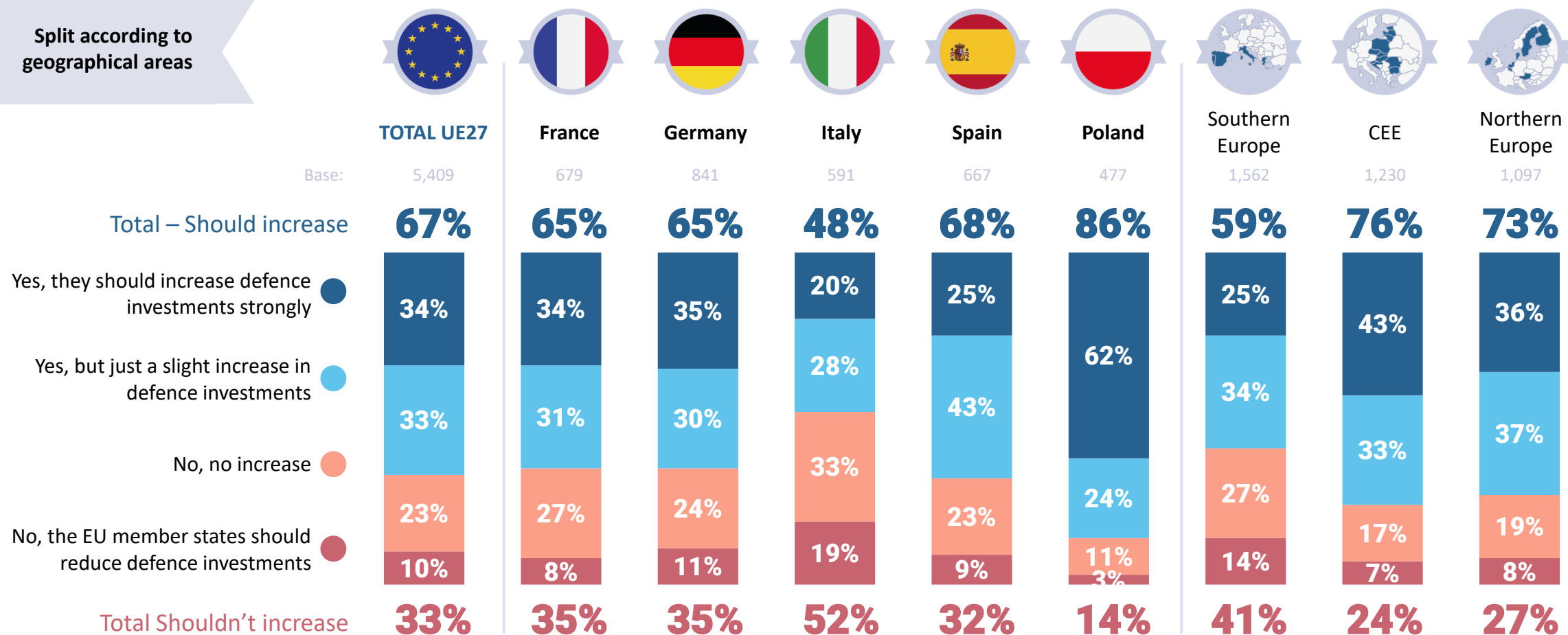
▼ / ▲ Evolutions vs April 2024



The increase of the defense budget by EU member states

All respondents: 5,409

Split according to geographical areas





The increase of the defense budget by EU member states

All respondents: 5,409

Split according to the vote for the European groups



TOTAL UE27 GUE/NGL S&D Greens RE EPP ECR Patriots ESN Unaffiliated

Base 5,409 290 854 369 386 850 386 457 190 615

Total – Should increase 67% 50% 60% 51% 80% 85% 69% 64% 40% 51%

Yes, they should increase defence investments strongly 34% 20% 28% 25% 46% 53% 43% 35% 20% 25%

Yes, but just a slight increase in defence investments 33% 30% 32% 26% 34% 32% 26% 29% 20% 26%

Total – Shouldn't increase 33% 50% 40% 49% 20% 15% 31% 36% 60% 49%

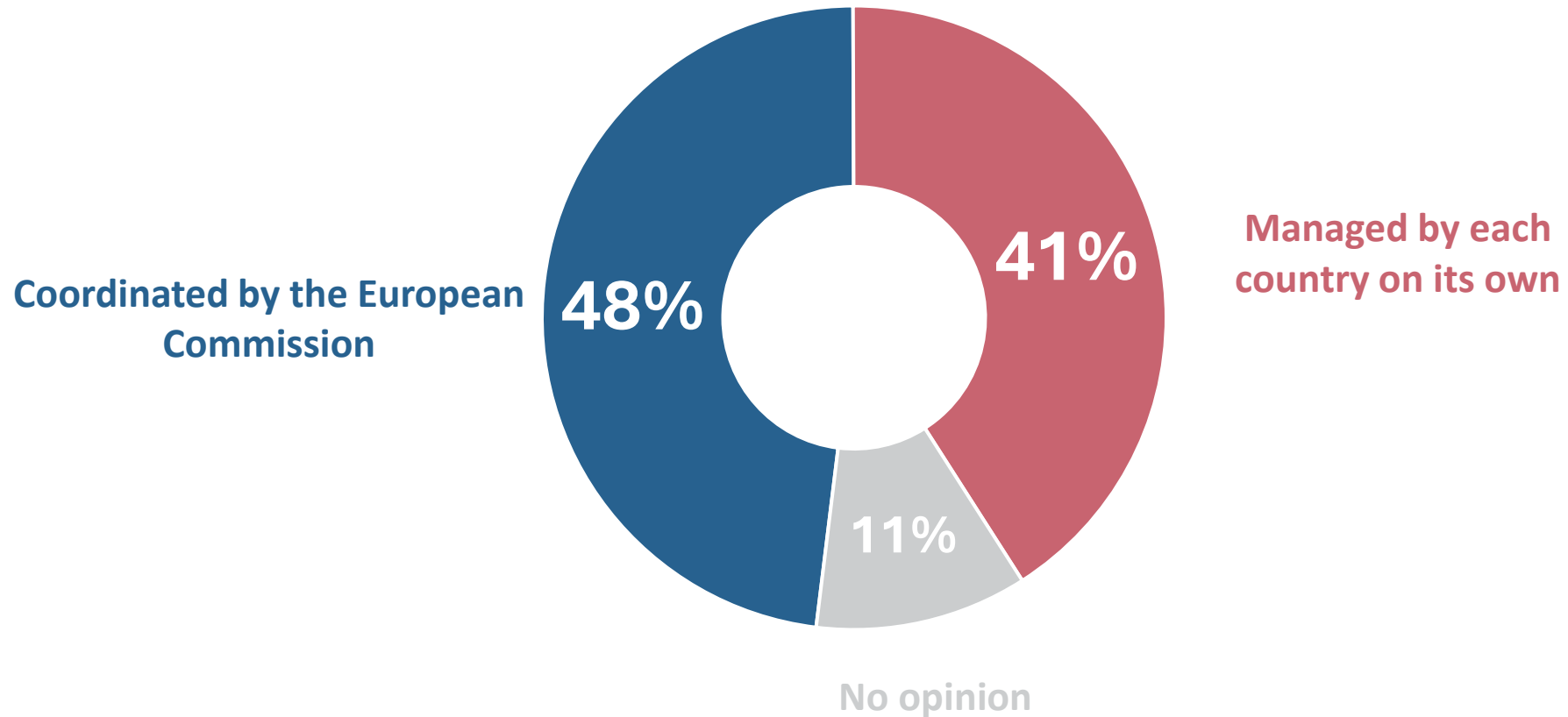
No, no increase 23% 29% 28% 32% 17% 10% 24% 31% 41% 32%

No, the EU member states should reduce defence investments 10% 21% 12% 17% 3% 5% 7% 5% 19% 17%



Decisions regarding investments in defence

All respondents: 5,409





Decisions regarding investments in defence

All respondents: 5,409

Split according to the
vote for the European
groups



TOTAL UE27 GUE/NGL S&D Greens RE EPP ECR Patriots ESN Unaffiliated

Base 5,409 290 854 369 386 850 386 457 190 615

Coordinated by the European Commission **48%** **58%** **71%** **70%** **65%** **51%** **46%** **32%** **25%** **43%**

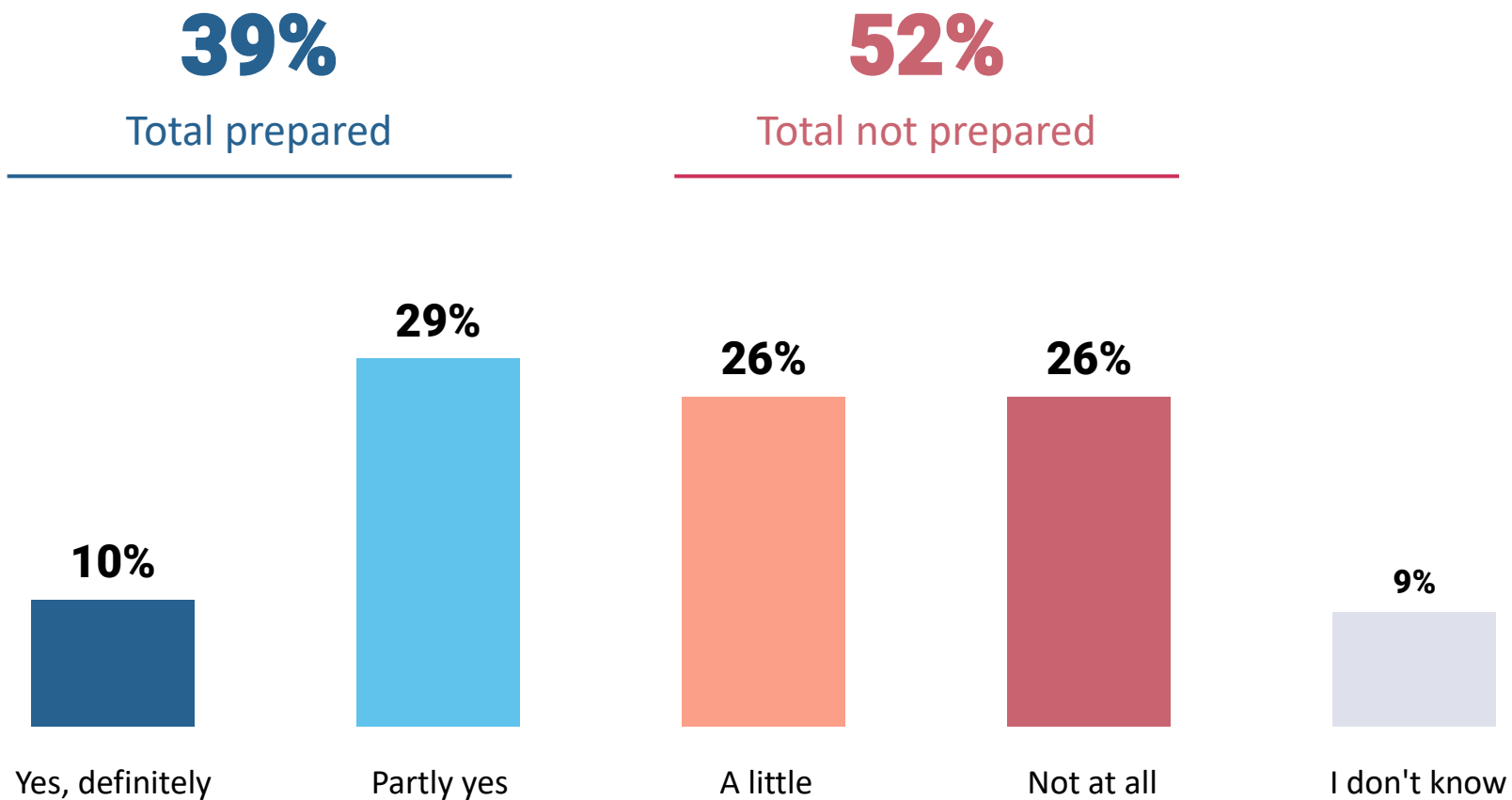
Managed by each country on its own **41%** **30%** **21%** **20%** **31%** **44%** **48%** **60%** **59%** **42%**

I don't know **11%** **12%** **8%** **10%** **4%** **5%** **6%** **8%** **16%** **15%**



Europe's preparation for a military conflict

All respondents: 5,409

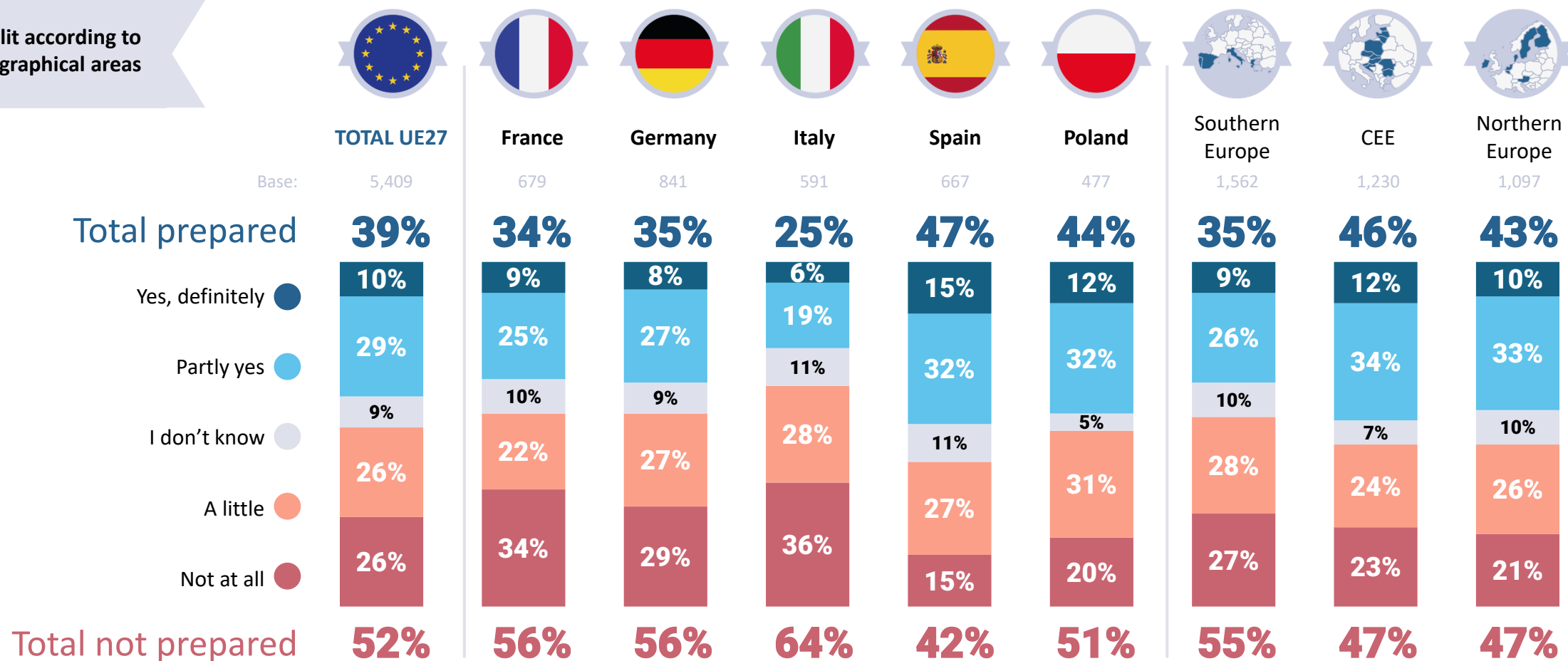




Europe's preparation for a military conflict

All respondents: 5,409

Split according to geographical areas





Europe's preparation for a military conflict

All respondents: 5,409

Split according to the vote for the European groups



	TOTAL UE27	GUE/NGL	S&D	Greens	RE	EPP	ECR	Patriots	ESN	Unaffiliated
Base	5,409	290	854	369	386	850	386	457	190	615
Total prepared	39%	40%	29%	37%	43%	40%	28%	31%	22%	24%
Yes, definitely	10%	14%	4%	6%	7%	10%	14%	15%	7%	2%
Partly yes	29%	26%	25%	31%	36%	30%	14%	16%	15%	22%
Total not prepared	52%	50%	65%	48%	52%	56%	65%	62%	65%	57%
A little	26%	20%	38%	22%	33%	28%	24%	15%	14%	24%
Not at all	26%	30%	27%	26%	19%	28%	41%	47%	51%	33%
Don't know	9%	10%	6%	15%	5%	4%	7%	7%	13%	19%



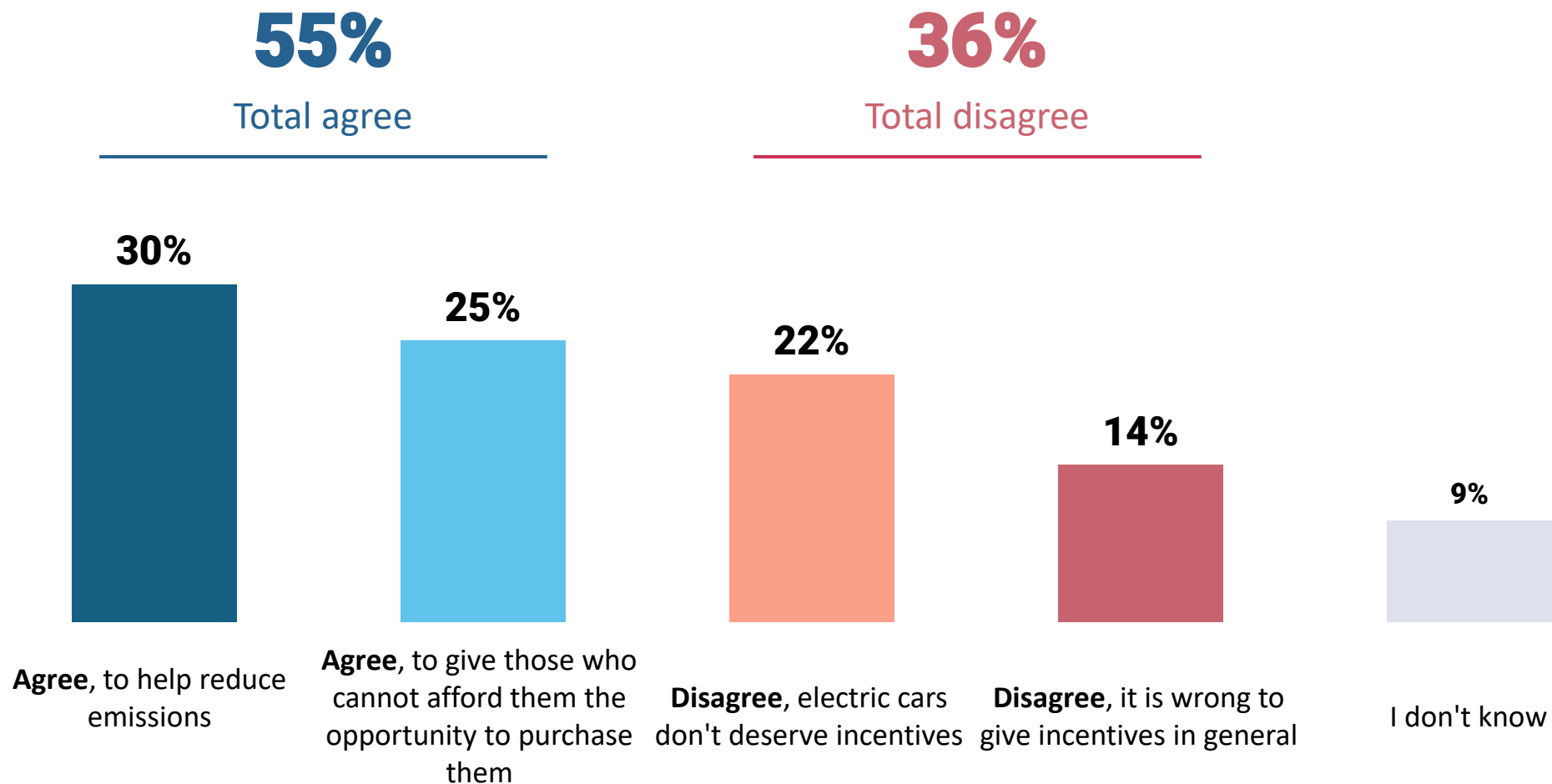
3

Market Issues



Financial incentives to purchase electric cars

All respondents: 5,409





Financial incentives to purchase electric cars

All respondents: 5,409

Split according to the vote for the European groups

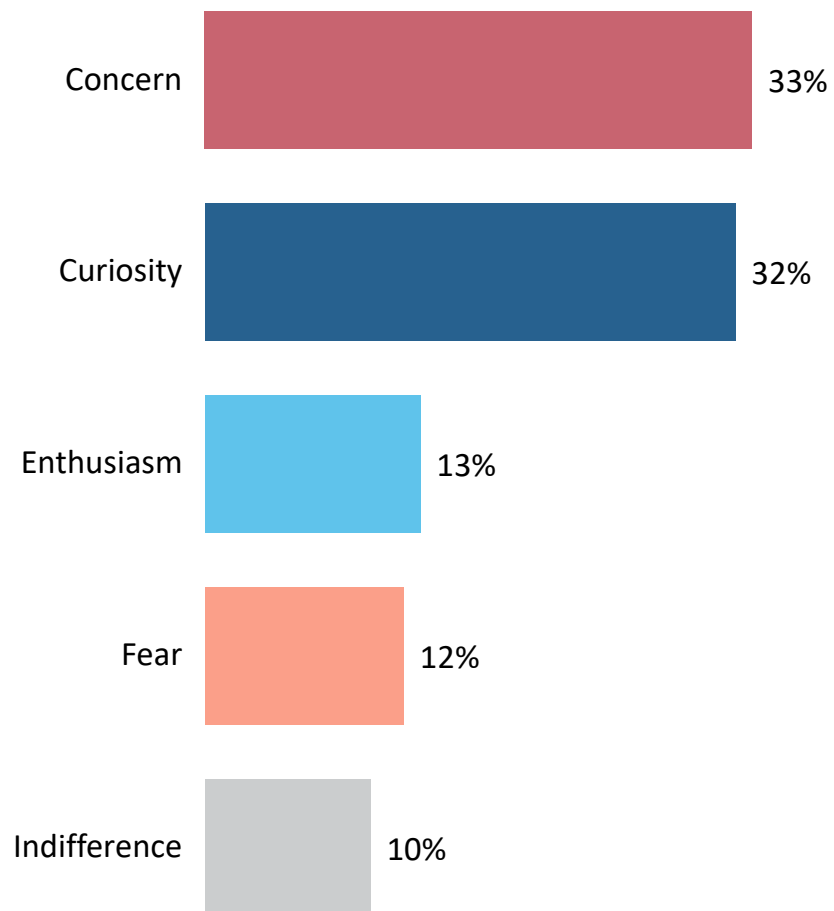


	TOTAL UE27	GUE/NGL	S&D	Greens	RE	EPP	ECR	Patriots	ESN	Unaffiliated
Base	5,409	290	854	369	386	850	386	457	190	615
Total agree	55%	66%	76%	78%	46%	56%	46%	40%	45%	50%
Agree, to help reduce emissions	30%	33%	45%	43%	23%	33%	22%	13%	18%	24%
Agree, to give those who cannot afford them the opportunity to purchase them	25%	33%	31%	35%	23%	23%	24%	27%	27%	26%
Total disagree	36%	26%	20%	15%	46%	42%	51%	56%	49%	37%
Disagree, electric cars don't deserve incentives	22%	20%	14%	8%	19%	18%	34%	26%	20%	24%
Disagree, it is wrong to give incentives in general	14%	6%	6%	7%	27%	24%	17%	30%	29%	13%
Don't know	9%	8%	4%	7%	8%	2%	3%	4%	6%	13%



Emotions associated to the use of Artificial Intelligence

All respondents: 5,409



Positive feelings

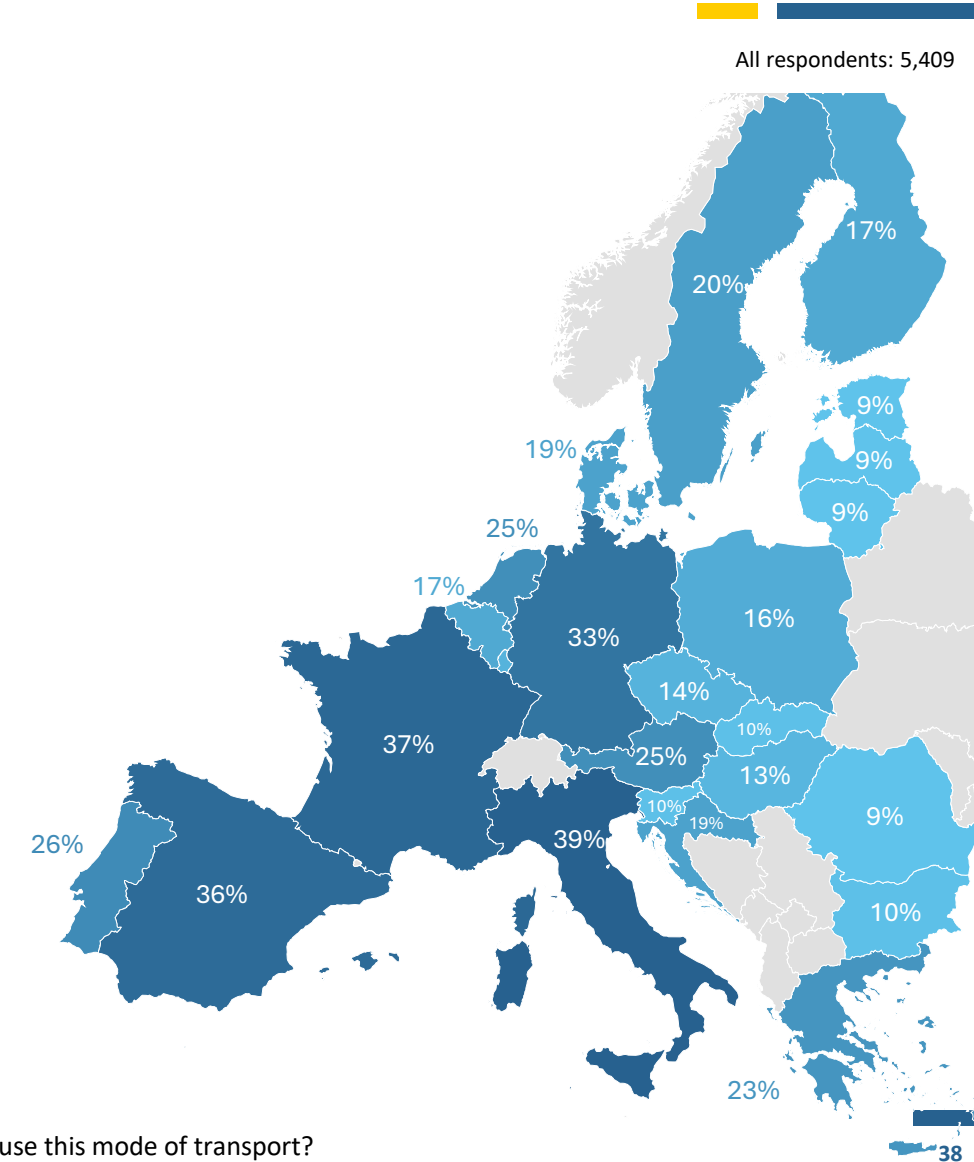
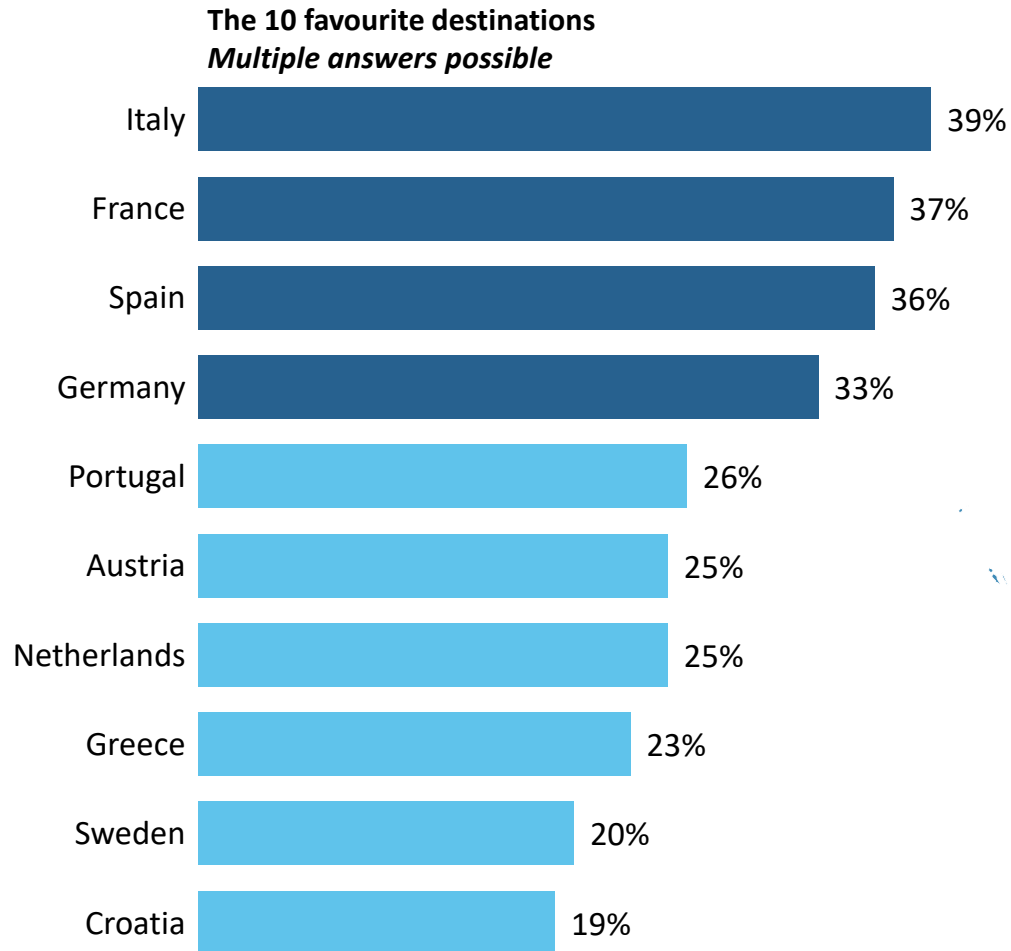
45%

Negative feelings

45%



Favorite destinations for night trains in Europe



Q. If night trains were available from your country to other European countries, which destinations would you consider travelling to use this mode of transport?



Photo by christian-lue on Unplash



Polling Europe is an innovative research firm born from the esteemed collaboration of SWG and OpinionWay, two premier market and social research entities from Italy and France.

Located in the heart of Brussels, Polling Europe specializes in conducting comprehensive public affairs surveys and opinion polls, delving into the nuanced landscape of EU public opinion.

Our expertise spans both ad hoc research endeavors and meticulously crafted multi-client surveys, providing quick and cost-effective insights into European public opinion.

With a commitment to excellence and a dedication to unveiling Europeans dynamic socio-political climate, Polling Europe will be a trusted partner in answering your questions regarding the future of Europe.

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