



**EUROSCOPE**

The pulse of the European public Opinion

June 2026



# RESEARCH METHODOLOGY



# Research Methodology



This survey has been conducted online through CAWI method (Computer Assisted Web Interview) on a sample representative of the European Union 18+ population.



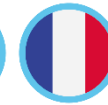
The total sample size is **5.458** complete interviews, distributed proportionally to the population of the 27 EU countries with a slight correction which allows to analyze the data on the pan-European level, with breakdowns for the 5 largest countries (Germany, France, Italy, Spain and Poland) and for 3 different areas: Eastern Europe, Northern Europe, Southern Europe. For each country proportional quotas were set for age and gender. Quotas were calculated regarding the most recent parameters provided by Eurostat.



Interviews were collected **between the 19<sup>th</sup> and 27<sup>th</sup> of May 2026**.



The report shows breakdowns by European political groups parties' voters and the following geographical areas:



1) Germany

2) France



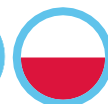
3) CEE – Central and Eastern Countries (Baltic states, Poland, Czech R., Slovakia, Hungary, Romania, Bulgaria, Croatia, Slovenia)



4) Northern Countries (Sweden, Denmark, Finland, Belgium, Netherlands, Lux., Ireland, Austria)



5) Southern Countries (Spain, Italy, Portugal, Greece, Malta, Cyprus)



+ separate data for Italy, Spain and Poland.

For European political groups parties' voters, in each country, people were interviewed on voting choices on a national party basis and the results were recoded into European political groups



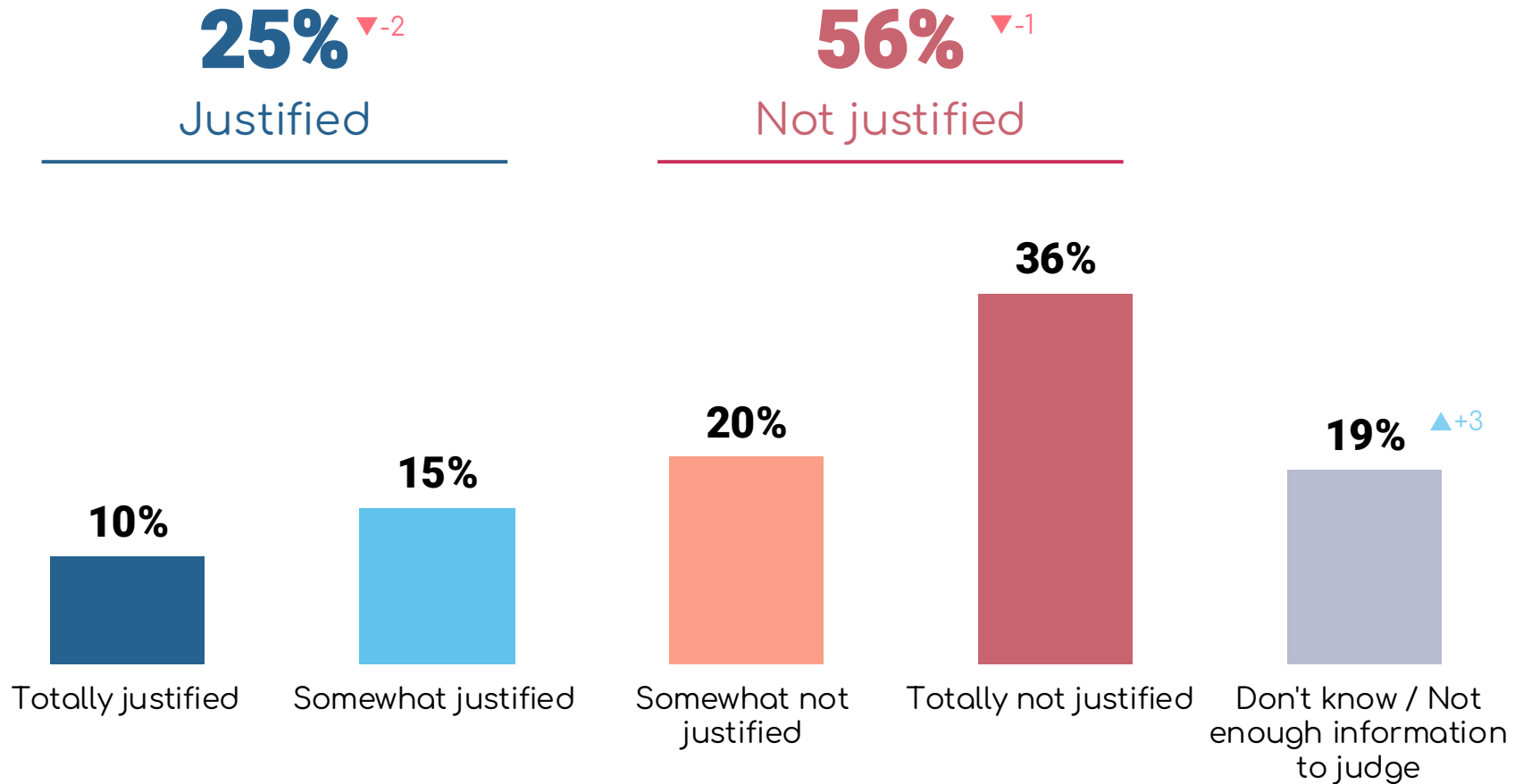
**1**

# **The conflict in Iran**



# Perceived legitimacy of U.S.-Israeli Operations in Iran

All respondents:  
5,458



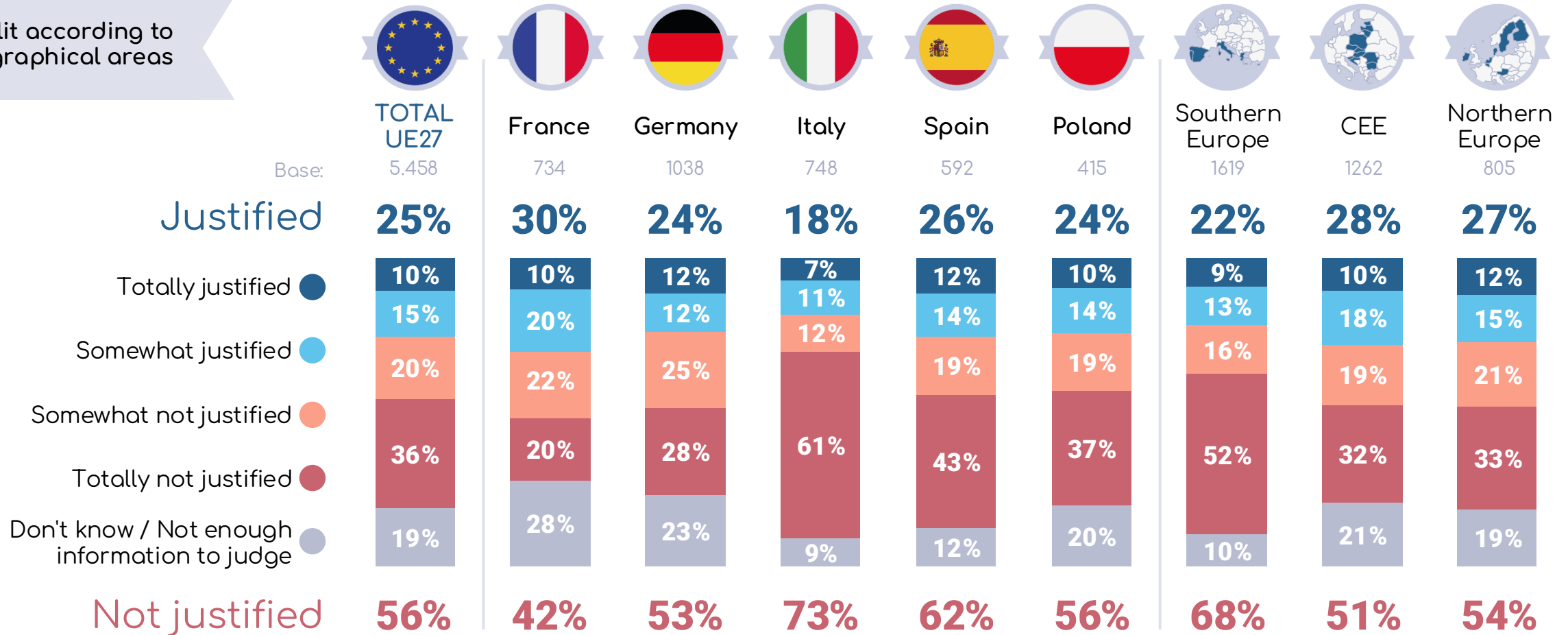


# Perceived legitimacy of U.S.-Israeli Operations in Iran

All respondents:  
5,458

Split according to geographical areas

Base:












Q. In late February, the United States and Israel launched large-scale military operations in Iran. In your opinion, these operations were...



# Perceived legitimacy of U.S.-Israeli Operations in Iran

All respondents:  
5,458

Split according to  
the vote for the  
European groups

	 TOTAL UE27	 GUE/NGL	 S&D	 Greens	 RE	 EPP	 ECR	 Patriots	 ESN	 Unaffiliated
Base	5,458	233	851	202	440	721	300	468	182	667
<b>Total Justified</b>	<b>25%</b>	<b>23%</b>	<b>19%</b>	<b>20%</b>	<b>31%</b>	<b>31%</b>	<b>41%</b>	<b>40%</b>	<b>33%</b>	<b>23%</b>
Totally justified	10%	10%	8%	5%	12%	11%	15%	15%	19%	12%
Somewhat justified	15%	13%	11%	15%	19%	20%	26%	25%	14%	11%
<b>Total Not justified</b>	<b>56%</b>	<b>61%</b>	<b>70%</b>	<b>65%</b>	<b>53%</b>	<b>53%</b>	<b>45%</b>	<b>41%</b>	<b>47%</b>	<b>62%</b>
Somewhat not justified	20%	19%	18%	28%	23%	25%	21%	20%	18%	15%
Totally not justified	36%	42%	52%	37%	30%	28%	24%	21%	29%	47%
Don't know / Not enough information to judge	<b>19%</b>	<b>16%</b>	<b>11%</b>	<b>15%</b>	<b>16%</b>	<b>16%</b>	<b>14%</b>	<b>19%</b>	<b>20%</b>	<b>15%</b>

Q. In late February, the United States and Israel launched large-scale military operations in Iran. In your opinion, these operations were...



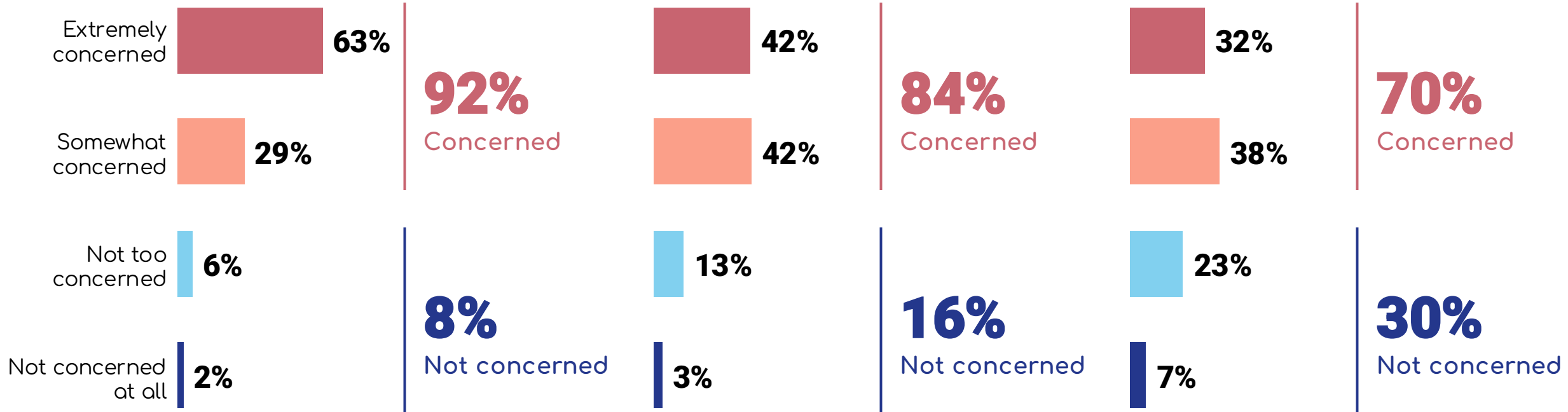
# Concerns related to the U.S. Military Action Against Iran

All respondents:  
5,458

## Higher gas and fuel prices

## The war expanding to countries outside the Middle East

## Terrorist attacks in your country





# Concerns related to the U.S. Military Action Against Iran

All respondents:  
5,458

Split according to geographical areas

**% Concerned**

Base:



TOTAL  
UE27

5,458



France

734



Germany

1,038



Italy

748



Spain

592



Poland

415



Southern  
Europe

1,619



CEE

1,262



Northern  
Europe

805

Higher gas and fuel prices

92%

92%

88%

97%

95%

92%

96%

90%

87%

The war expanding to countries outside the Middle East

84%

76%

85%

85%

89%

87%

87%

84%

80%

Terrorist attacks in your country

70%

72%

76%

68%

78%

68%

72%

68%

65%



# Concerns related to the U.S. Military Action Against Iran

All respondents:  
5,458

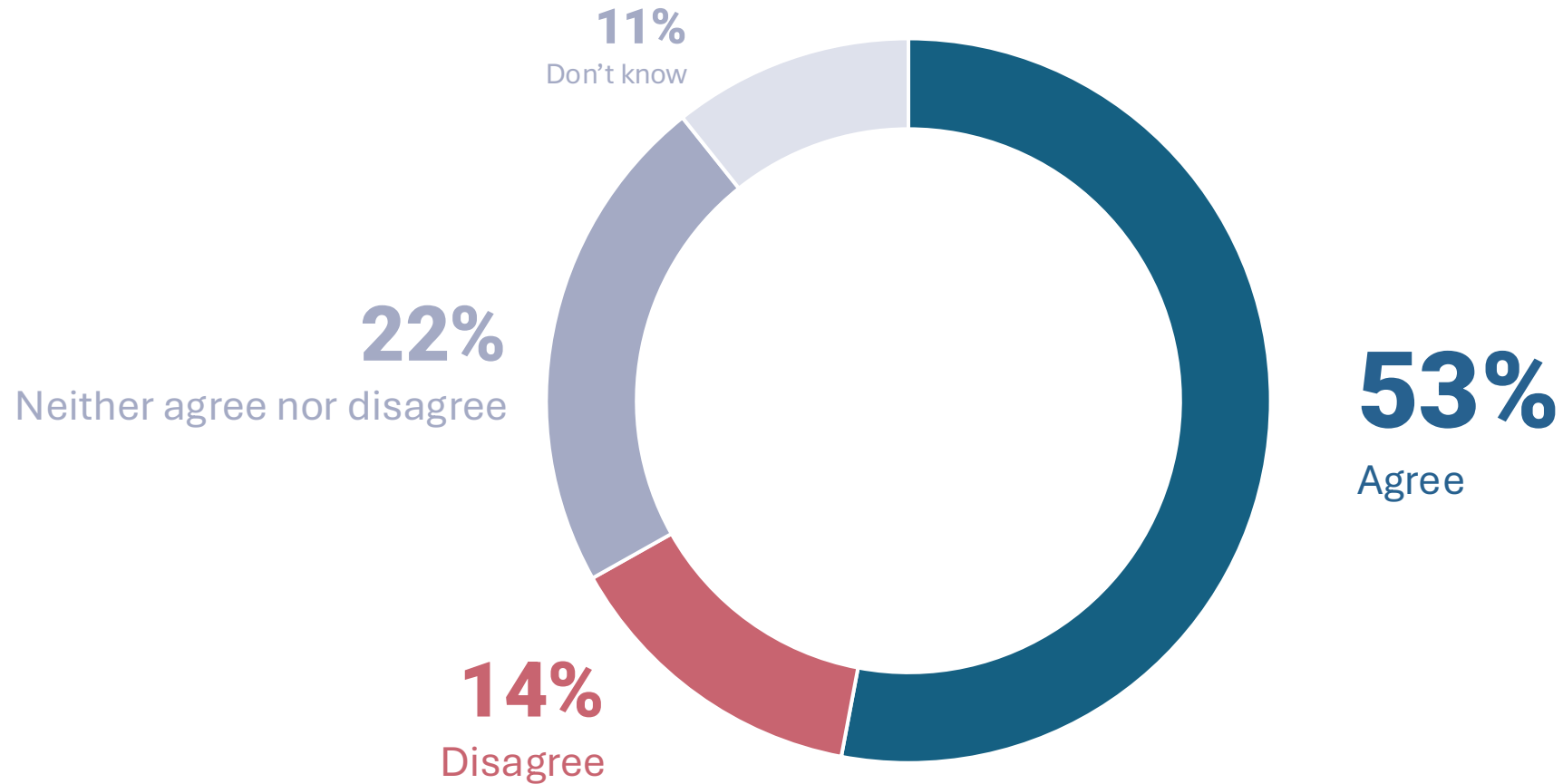
Split according to  
the vote for the  
European groups

% Concerned											
	Base	TOTAL UE27	GUE/NGL	S&D	Greens	RE	EPP	ECR	Patriots	ESN	Unaffiliated
Higher gas and fuel prices	5,458	92%	233 87%	851 94%	202 89%	440 91%	721 92%	300 91%	468 94%	182 91%	667 92%
The war expanding to countries outside the Middle East		84%	84%	90%	85%	75%	87%	79%	80%	86%	85%
Terrorist attacks in your country		70%	73%	71%	68%	63%	72%	68%	75%	81%	67%



# Support for EU Sanctions on Israeli Settlers

All respondents:  
5,458



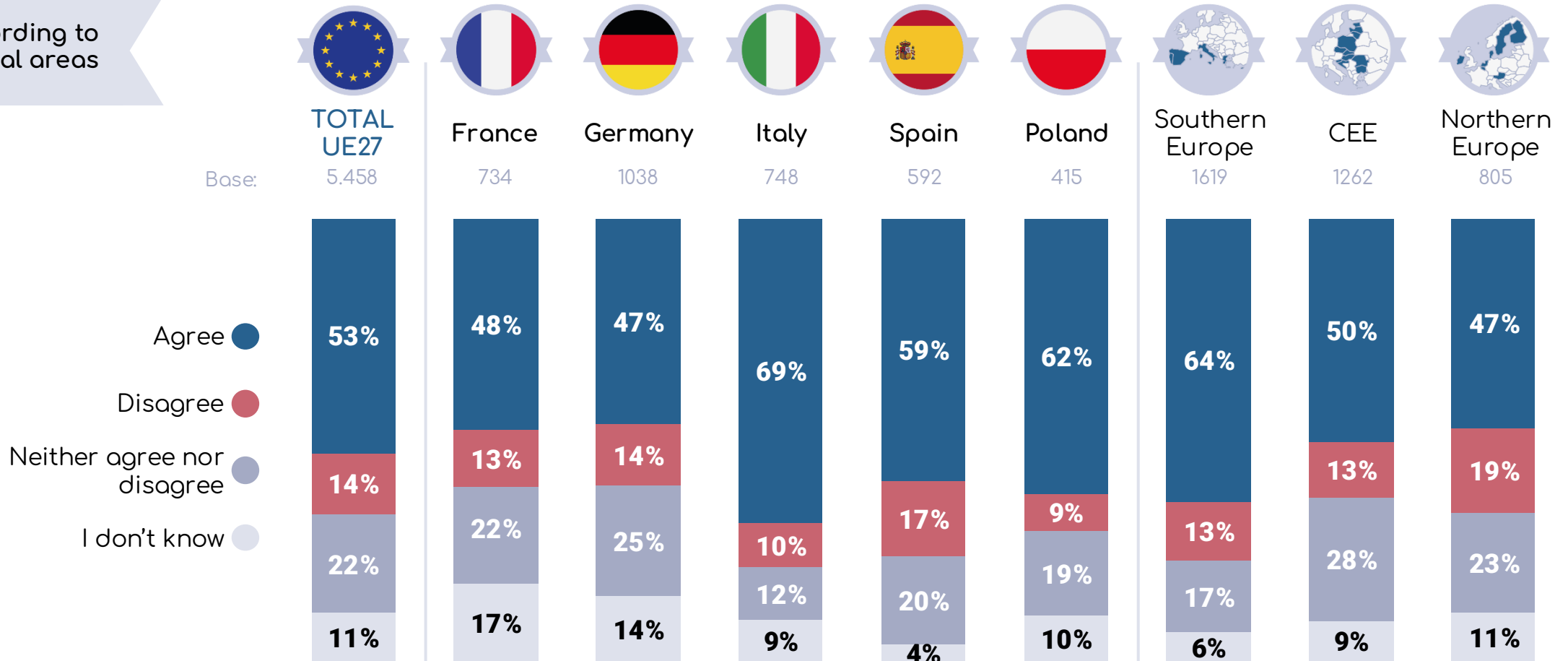
Q. European Union approved sanctions on Israeli settlers over rising violence against Palestinians in the occupied West Bank. Do you agree or disagree with these sanctions?



# Support for EU Sanctions on Israeli Settlers

All respondents:  
5,458

Split according to  
geographical areas













Q. European Union approved sanctions on Israeli settlers over rising violence against Palestinians in the occupied West Bank. Do you agree or disagree with these sanctions?



# Support for EU Sanctions on Israeli Settlers

All respondents:  
5,458

Split according to  
the vote for the  
European groups

	 TOTAL UE27	 GUE/NGL	 S&D	 Greens	 RE	 EPP	 ECR	 Patriots	 ESN	 Unaffiliated
Base	5,458	233	851	202	440	721	300	468	182	667
Agree	<b>53%</b>	58%	67%	64%	59%	51%	51%	36%	49%	58%
Disagree	<b>14%</b>	14%	9%	15%	11%	14%	19%	24%	18%	16%
Neither agree nor disagree	<b>22%</b>	14%	19%	15%	23%	26%	24%	27%	20%	19%
I don't know	<b>11%</b>	14%	5%	6%	7%	9%	6%	13%	13%	7%

Q. European Union approved sanctions on Israeli settlers over rising violence against Palestinians in the occupied West Bank. Do you agree or disagree with these sanctions?

**2**

# **The EU Commission & Agreement with Return Hubs for Migrants**

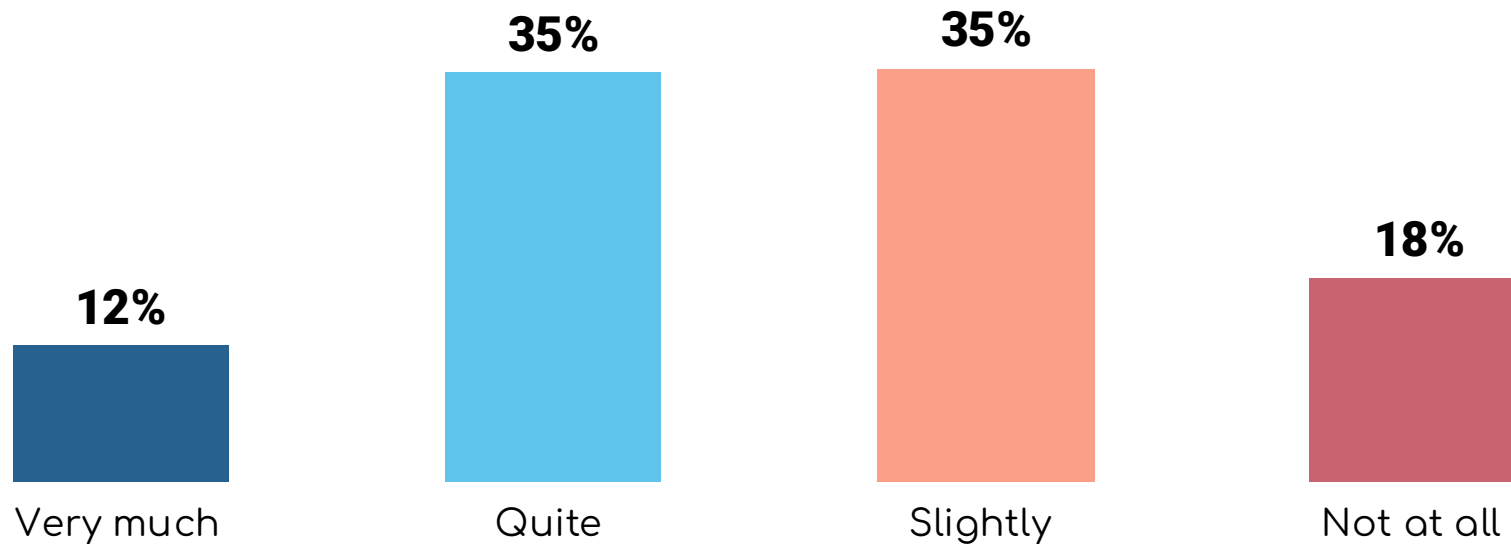


# Level of Confidence in the new European Commission

All respondents:  
5.458

**47%** ▲+6  
Confident

**53%** ▼-6  
Not confident

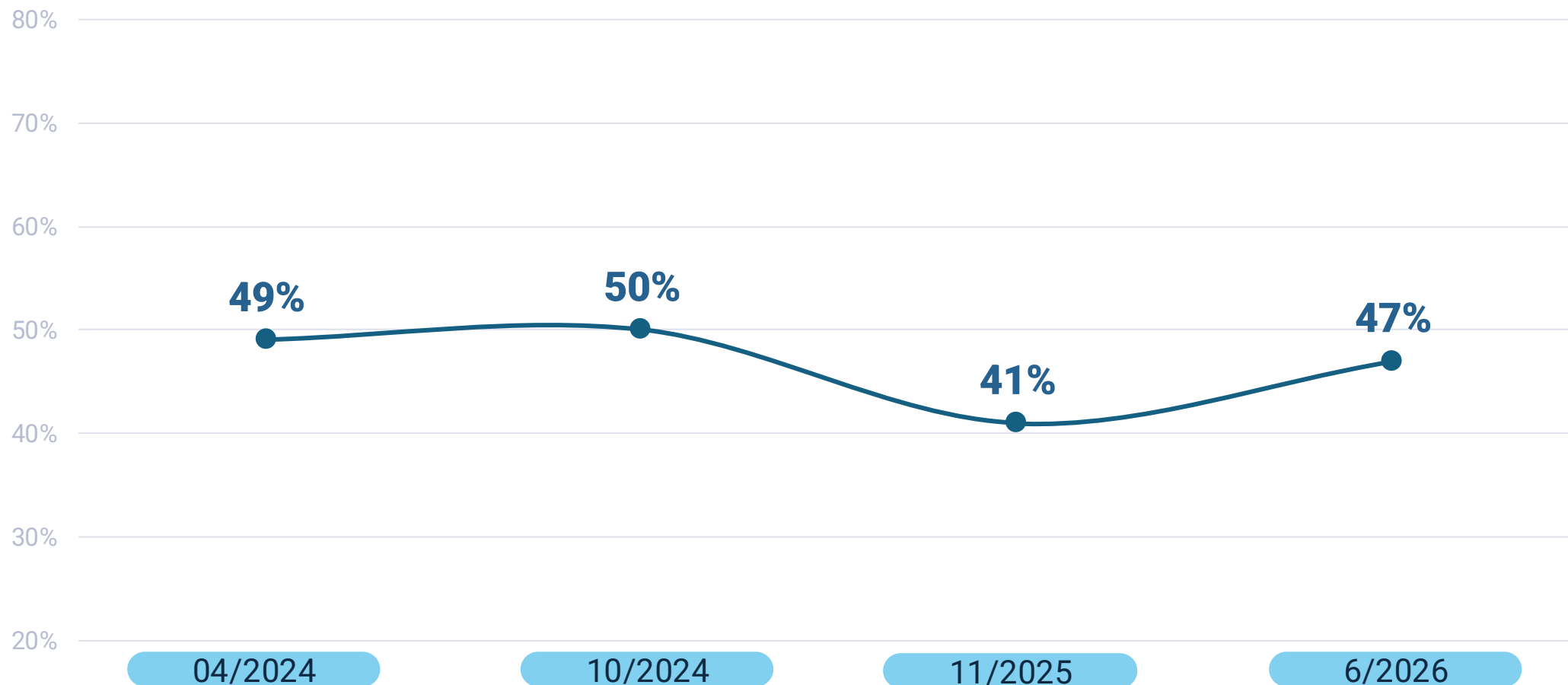




# Level of Confidence in the new European Commission

All respondents: 5.115

% of Europeans confident in the European Commission

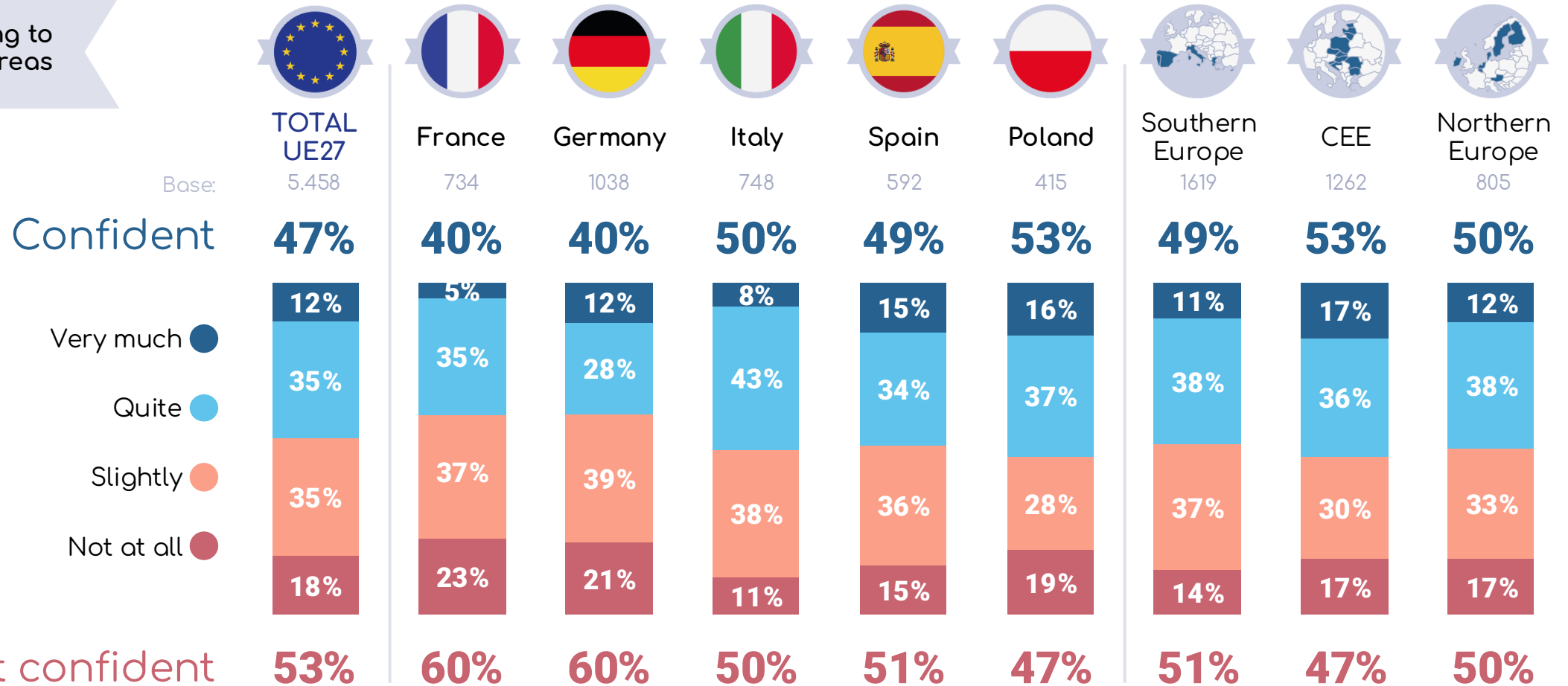




# Level of Confidence in the new European Commission

All respondents:  
5.458

Split according to  
geographical areas















# Level of Confidence in the new European Commission

All respondents:  
5,458

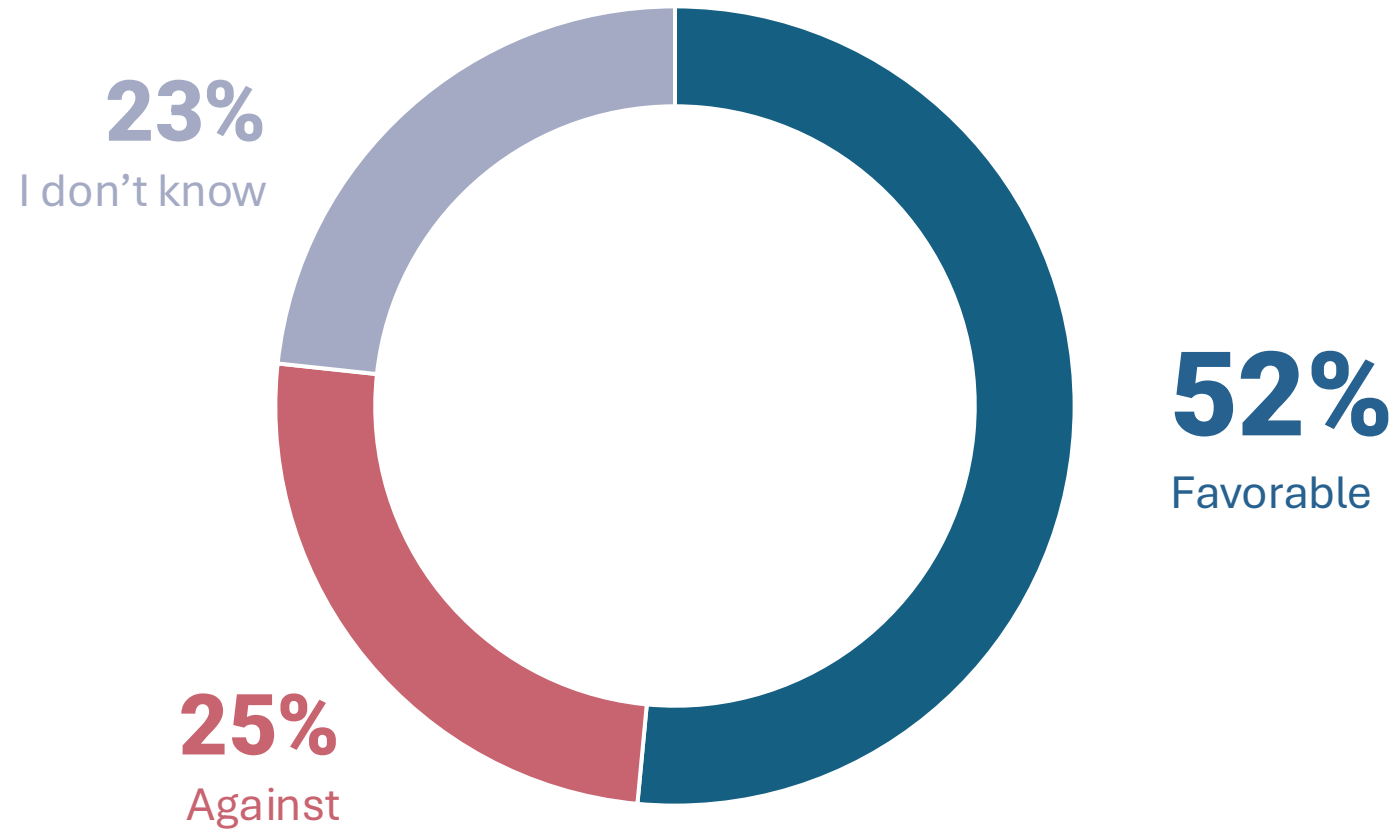
Split according to  
the vote for the  
European groups

										
	TOTAL UE27	GUE/NGL	S&D	Greens	RE	EPP	ECR	Patriots	ESN	Unaffiliated
Base	5,458	233	851	202	440	721	300	468	182	667
<b>TOTAL Confident</b>	<b>47%</b>	<b>41%</b>	<b>62%</b>	<b>62%</b>	<b>62%</b>	<b>57%</b>	<b>37%</b>	<b>33%</b>	<b>26%</b>	<b>44%</b>
Very much	12%	12%	16%	18%	18%	17%	9%	7%	11%	11%
Quite	35%	29%	46%	44%	44%	40%	28%	26%	15%	33%
<b>TOTAL Not confident</b>	<b>53%</b>	<b>59%</b>	<b>38%</b>	<b>38%</b>	<b>38%</b>	<b>43%</b>	<b>63%</b>	<b>67%</b>	<b>74%</b>	<b>56%</b>
Slightly	35%	43%	31%	31%	31%	33%	36%	35%	36%	36%
Not at all	18%	16%	7%	7%	7%	10%	27%	32%	38%	20%



# Support for EU Return Hubs for Migrants

All respondents:  
5,458



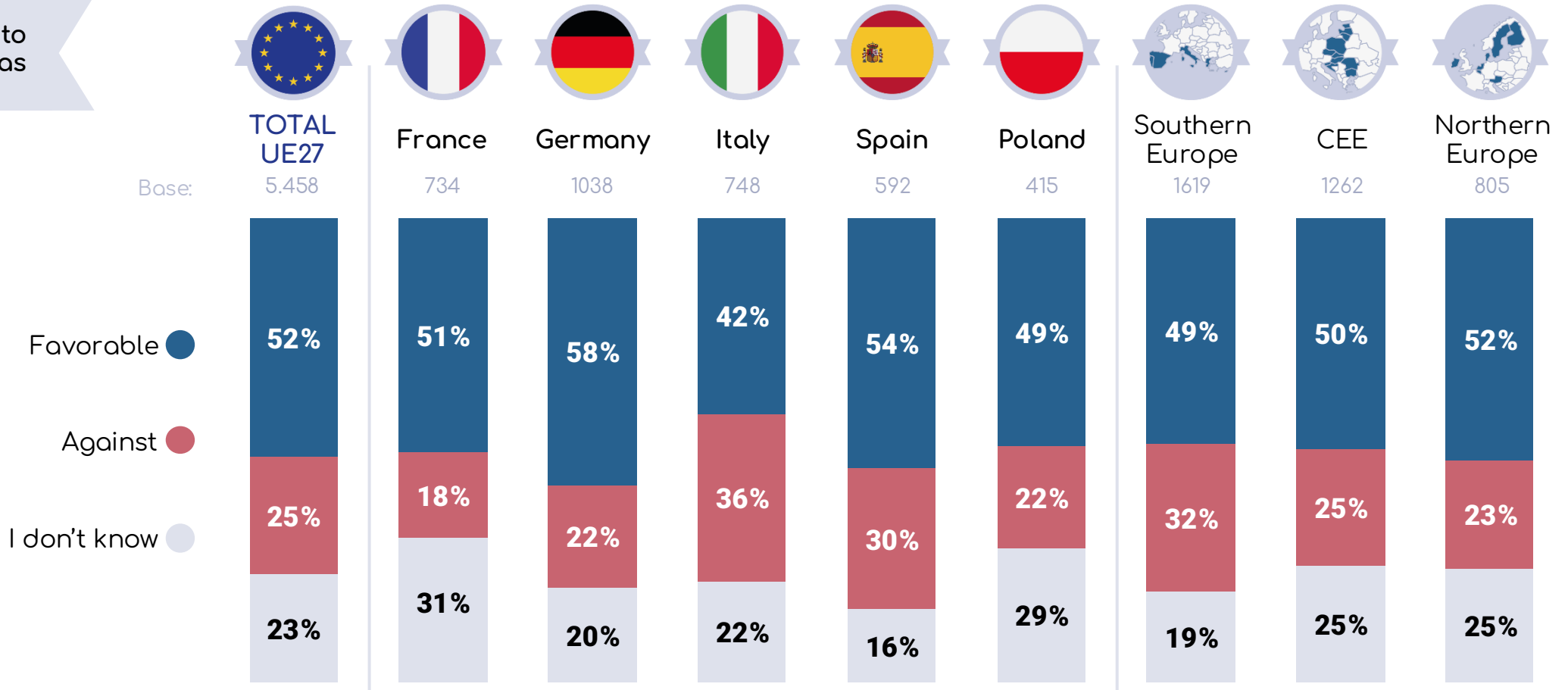
Q. European Parliament has approved proposals to establish return hubs—detention centers located in third-party countries outside the EU. These hubs are designed to house migrants whose asylum applications have been rejected or who have no legal right to stay in the EU while awaiting final deportation. Are you favorable or against the establishment of return hubs?



# Support for EU Return Hubs for Migrants

All respondents:  
5,458

Split according to  
geographical areas



Q. European Parliament has approved proposals to establish return hubs—detention centers located in third-party countries outside the EU. These hubs are designed to house migrants whose asylum applications have been rejected or who have no legal right to stay in the EU while awaiting final deportation. Are you favorable or against the establishment of return hubs?



# Support for EU Return Hubs for Migrants

All respondents:  
5,458

Split according to  
the vote for the  
European groups

	 TOTAL UE27	 GUE/NGL	 S&D	 Greens	 RE	 EPP	 ECR	 Patriots	 ESN	 Unaffiliated
Base	5,458	233	851	202	440	721	300	468	182	667
Favorable	<b>52%</b>	43%	49%	43%	57%	58%	63%	61%	70%	44%
Against	<b>25%</b>	35%	28%	32%	24%	22%	18%	22%	16%	35%
I don't know	<b>23%</b>	22%	23%	25%	19%	20%	19%	17%	14%	21%

Q. European Parliament has approved proposals to establish return hubs—detention centers located in third-party countries outside the EU. These hubs are designed to house migrants whose asylum applications have been rejected or who have no legal right to stay in the EU while awaiting final deportation. Are you favorable or against the establishment of return hubs?

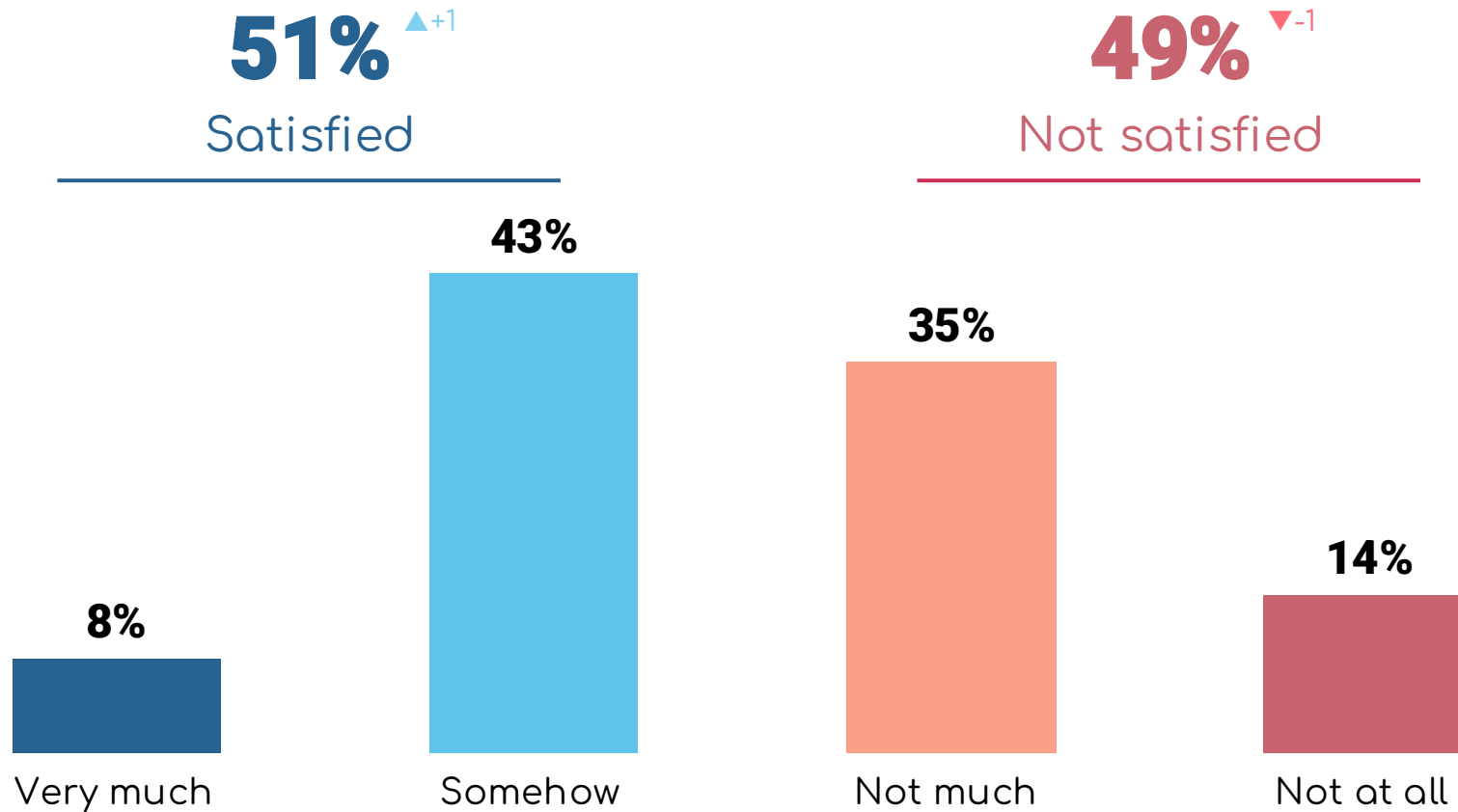
A large, bold white number "3" centered within a bright yellow circle. The circle is set against a background of several concentric, semi-transparent blue circles that create a ripple effect.

# **Economic Outlook & Impact of the Energy Crisis**



# Satisfaction with personal economic situation

All respondents:  
5.458

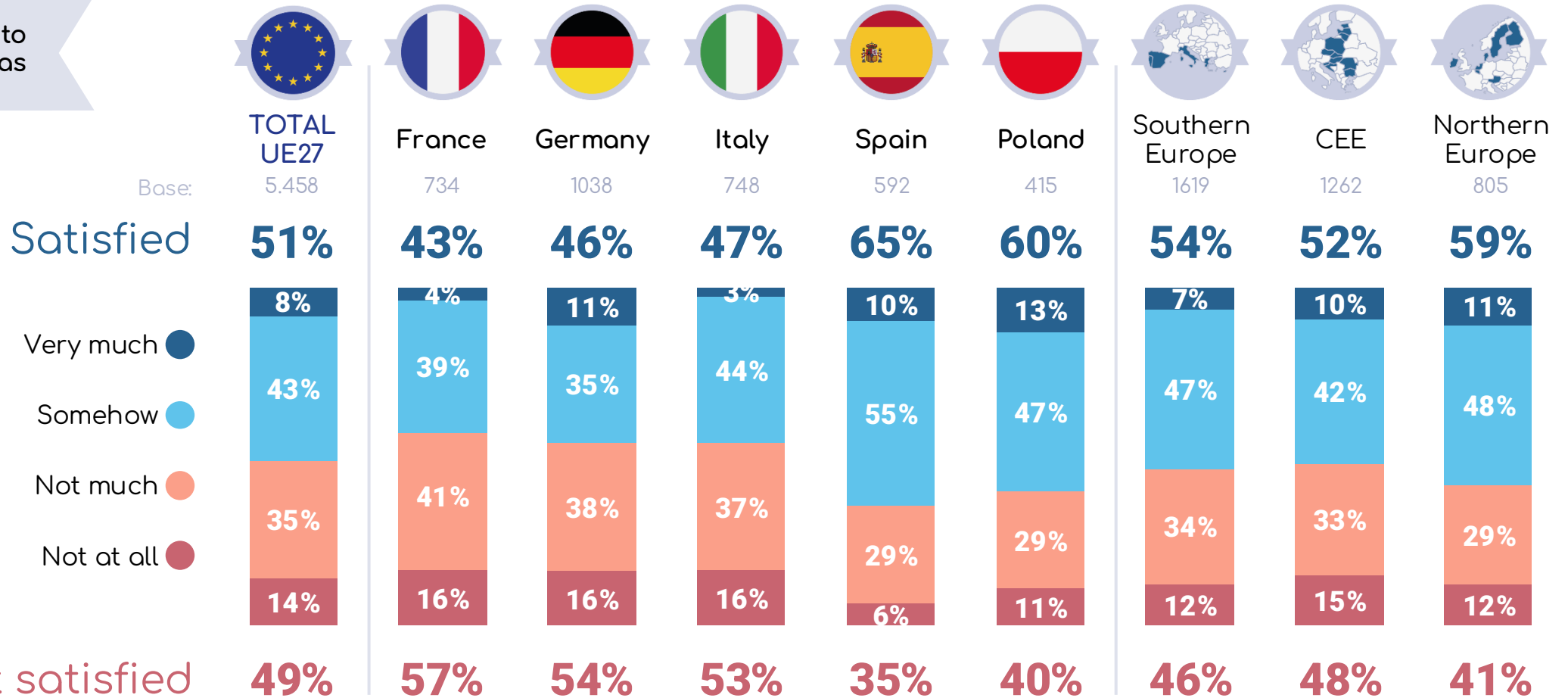




# Satisfaction with personal economic situation

All respondents:  
5.458

Split according to  
geographical areas













# Satisfaction with personal economic situation

All respondents:  
5.458

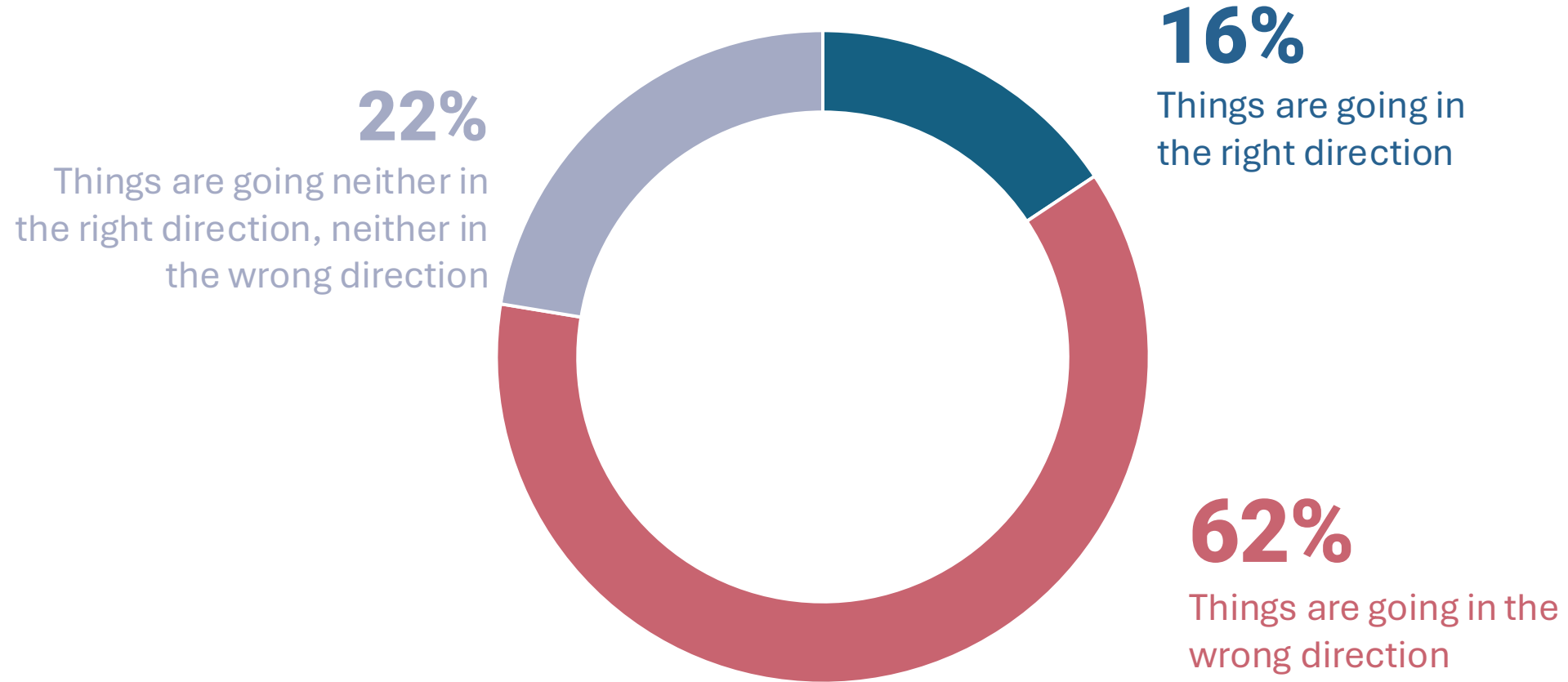
Split according to  
the vote for the  
European groups

	 TOTAL UE27	 GUE/NGL	 S&D	 Greens	 RE	 EPP	 ECR	 Patriots	 ESN	 Unaffiliated
Base	5.458	233	851	202	440	721	300	468	182	667
TOTAL Satisfied	<b>51%</b>	<b>40%</b>	<b>57%</b>	<b>60%</b>	<b>61%</b>	<b>62%</b>	<b>57%</b>	<b>46%</b>	<b>39%</b>	<b>51%</b>
very much	<b>8%</b>	8%	11%	9%	10%	12%	11%	7%	9%	6%
some how	<b>43%</b>	32%	46%	51%	51%	50%	46%	39%	30%	45%
TOTAL Not satisfied	<b>49%</b>	<b>60%</b>	<b>43%</b>	<b>40%</b>	<b>39%</b>	<b>38%</b>	<b>43%</b>	<b>54%</b>	<b>61%</b>	<b>49%</b>
not much	<b>35%</b>	40%	32%	30%	32%	27%	30%	37%	38%	35%
not at all	<b>14%</b>	20%	11%	10%	7%	11%	13%	17%	23%	14%



# Satisfaction with one's country's economic situation

All respondents:  
5,458

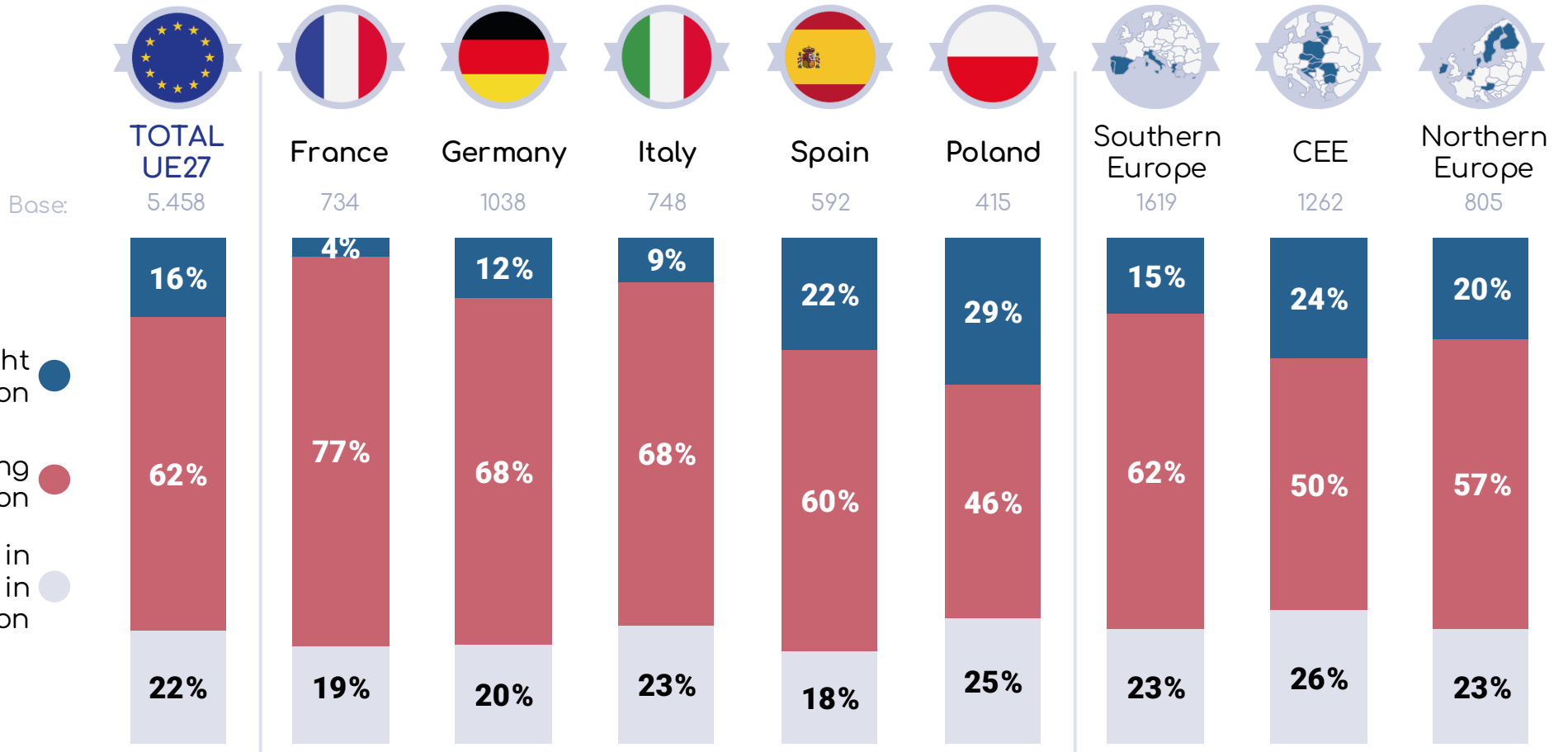




# Satisfaction with one's country's economic situation

All respondents:  
5.458

Split according to  
geographical areas













Q. And when you think about your country's economic situation, would you say that..



# Satisfaction with one's country's economic situation

All respondents:  
5.458

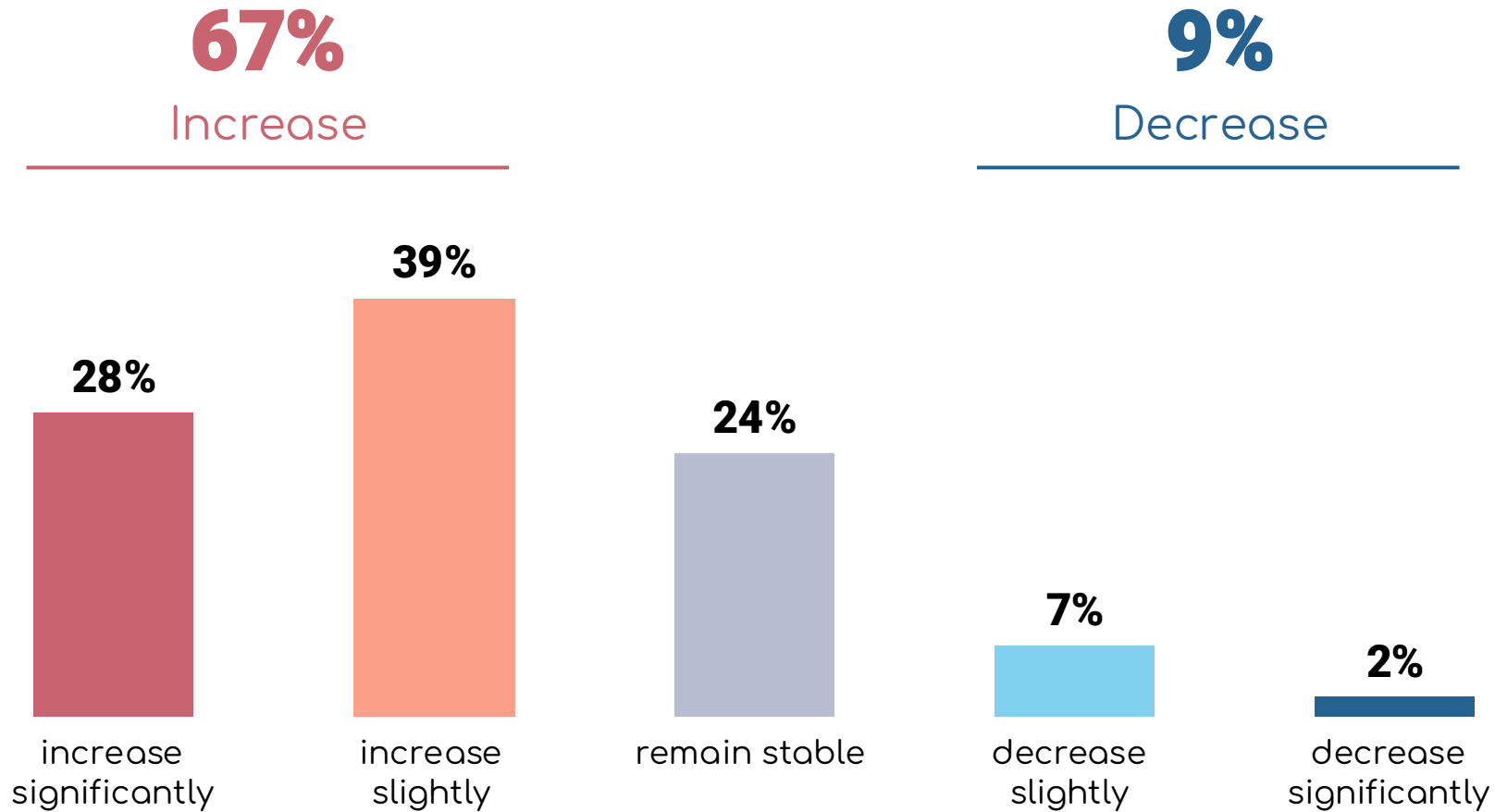
Split according to  
the vote for the  
European groups

										
	TOTAL UE27	GUE/NGL	S&D	Greens	RE	EPP	ECR	Patriots	ESN	Unaffiliated
Base	5.458	233	851	202	440	721	300	468	182	667
Things are going in the right direction	<b>16%</b>	10%	19%	11%	17%	25%	24%	14%	12%	15%
Things are going in the wrong direction	<b>62%</b>	71%	58%	65%	58%	55%	55%	67%	71%	65%
Things are going neither in the right direction, neither in the wrong direction	<b>22%</b>	19%	23%	24%	25%	20%	21%	19%	17%	20%



# Anticipated evolution of the unemployment

All respondents:  
5.458

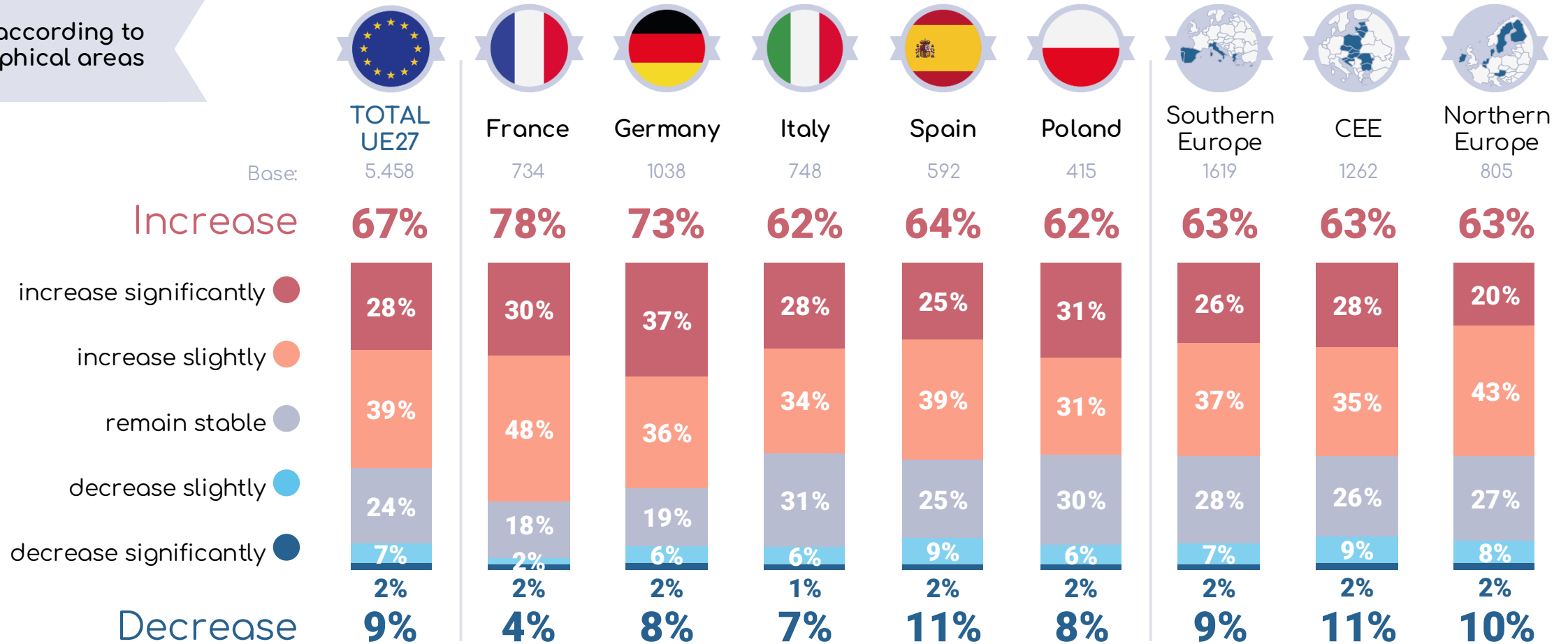




# Anticipated evolution of the unemployment

All respondents:  
5.458

Split according to geographical areas













Q. Do you think that, over the next twelve months, the number of unemployed people in your country will...



# Anticipated evolution of the unemployment

All respondents:  
5.458

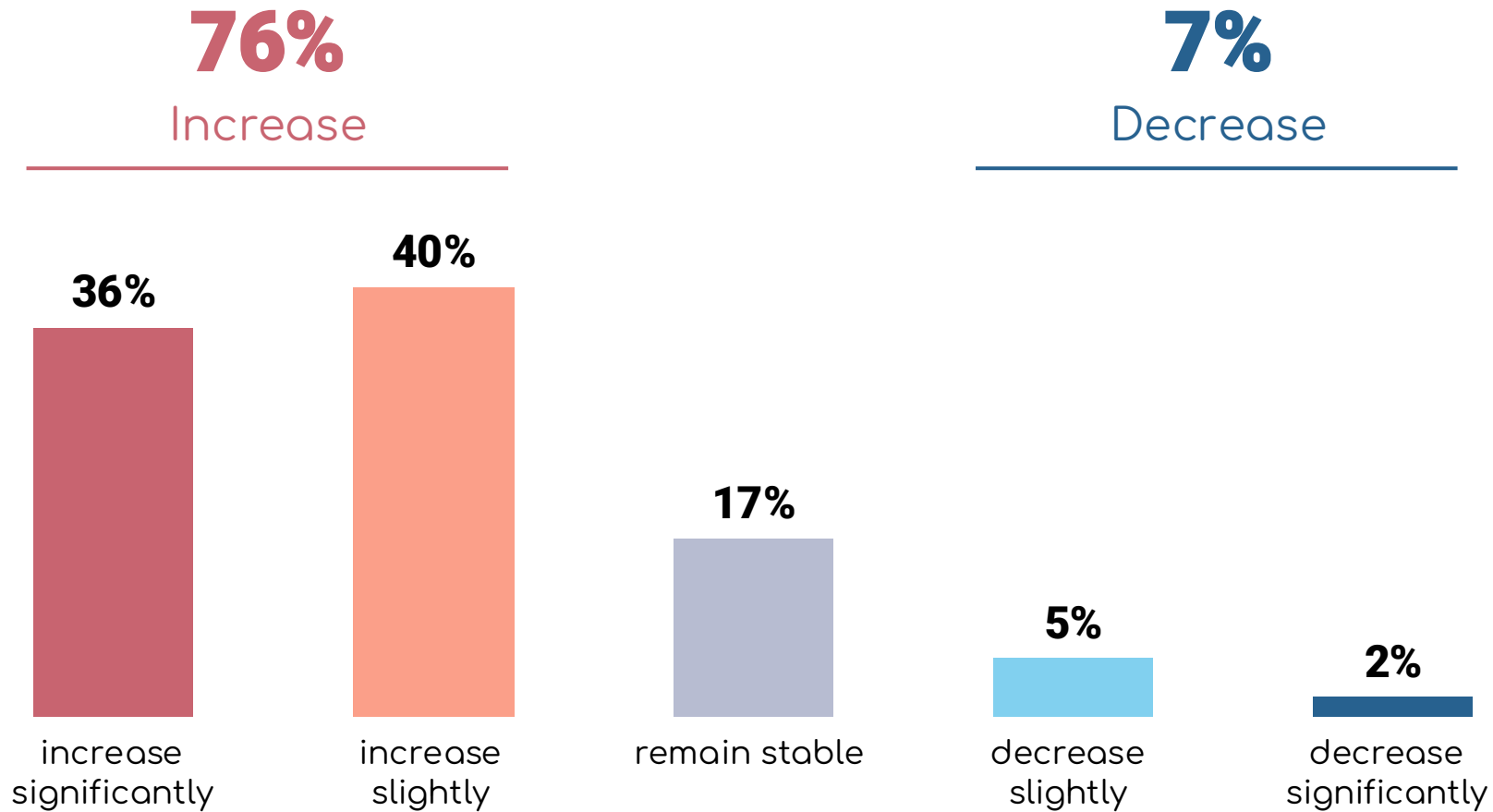
Split according to  
the vote for the  
European groups

	 TOTAL UE27	 GUE/NGL	 S&D	 Greens	 RE	 EPP	 ECR	 Patriots	 ESN	 Unaffiliated
Base	5.458	233	851	202	440	721	300	468	182	667
TOTAL Increase	<b>67%</b>	<b>70%</b>	<b>64%</b>	<b>72%</b>	<b>66%</b>	<b>66%</b>	<b>62%</b>	<b>71%</b>	<b>78%</b>	<b>65%</b>
increase significantly	<b>28%</b>	31%	25%	22%	22%	27%	29%	29%	47%	30%
increase slightly	<b>39%</b>	39%	39%	50%	44%	39%	33%	42%	31%	35%
Remain stable	<b>24%</b>	<b>25%</b>	<b>25%</b>	<b>23%</b>	<b>27%</b>	<b>27%</b>	<b>27%</b>	<b>21%</b>	<b>17%</b>	<b>26%</b>
TOTAL decrease	<b>9%</b>	<b>5%</b>	<b>11%</b>	<b>5%</b>	<b>7%</b>	<b>7%</b>	<b>11%</b>	<b>8%</b>	<b>5%</b>	<b>9%</b>
decrease slightly	<b>7%</b>	3%	9%	3%	6%	7%	9%	6%	2%	7%
decrease significantly	<b>2%</b>	2%	2%	2%	1%	0%	2%	2%	3%	2%



# Anticipated evolution of inflation

All respondents:  
5.458

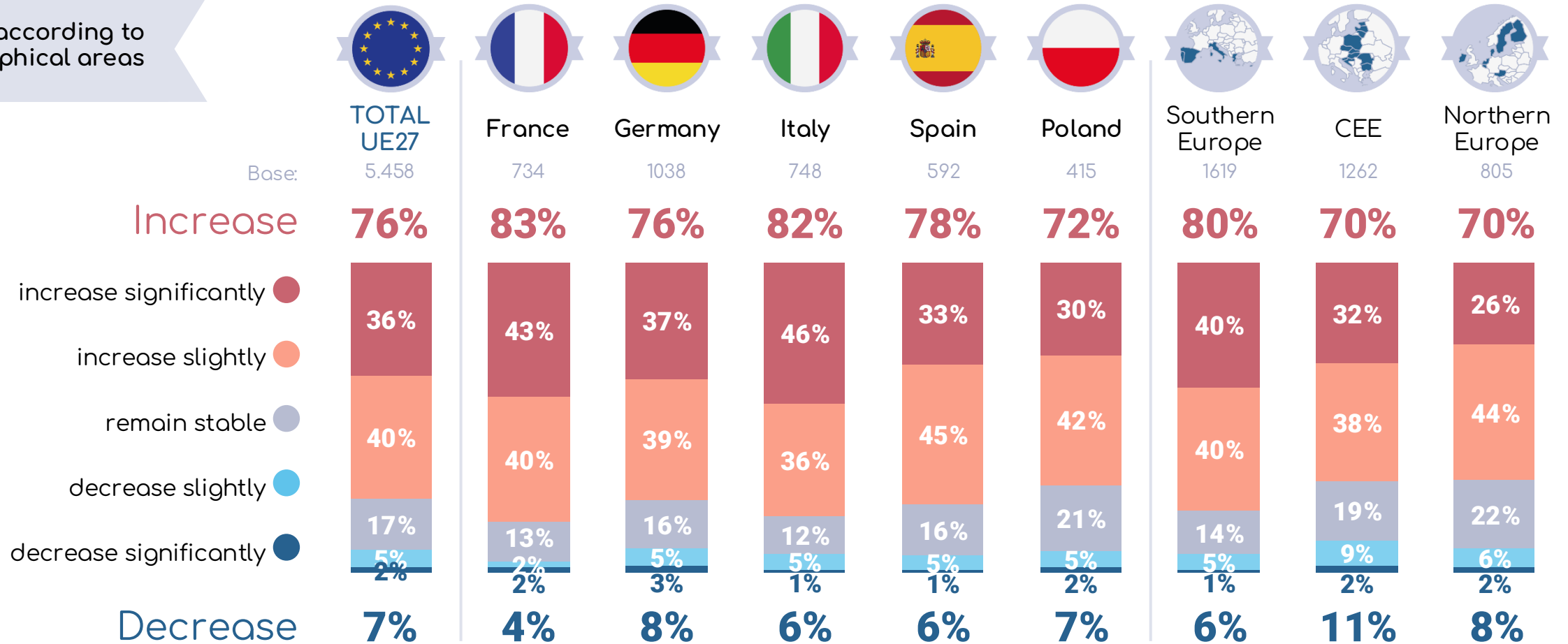




# Anticipated evolution of inflation

All respondents:  
5.458

Split according to geographical areas













Q. Do you think that, over the next twelve months, inflation in your country will...



# Anticipated evolution of inflation

All respondents:  
5.458

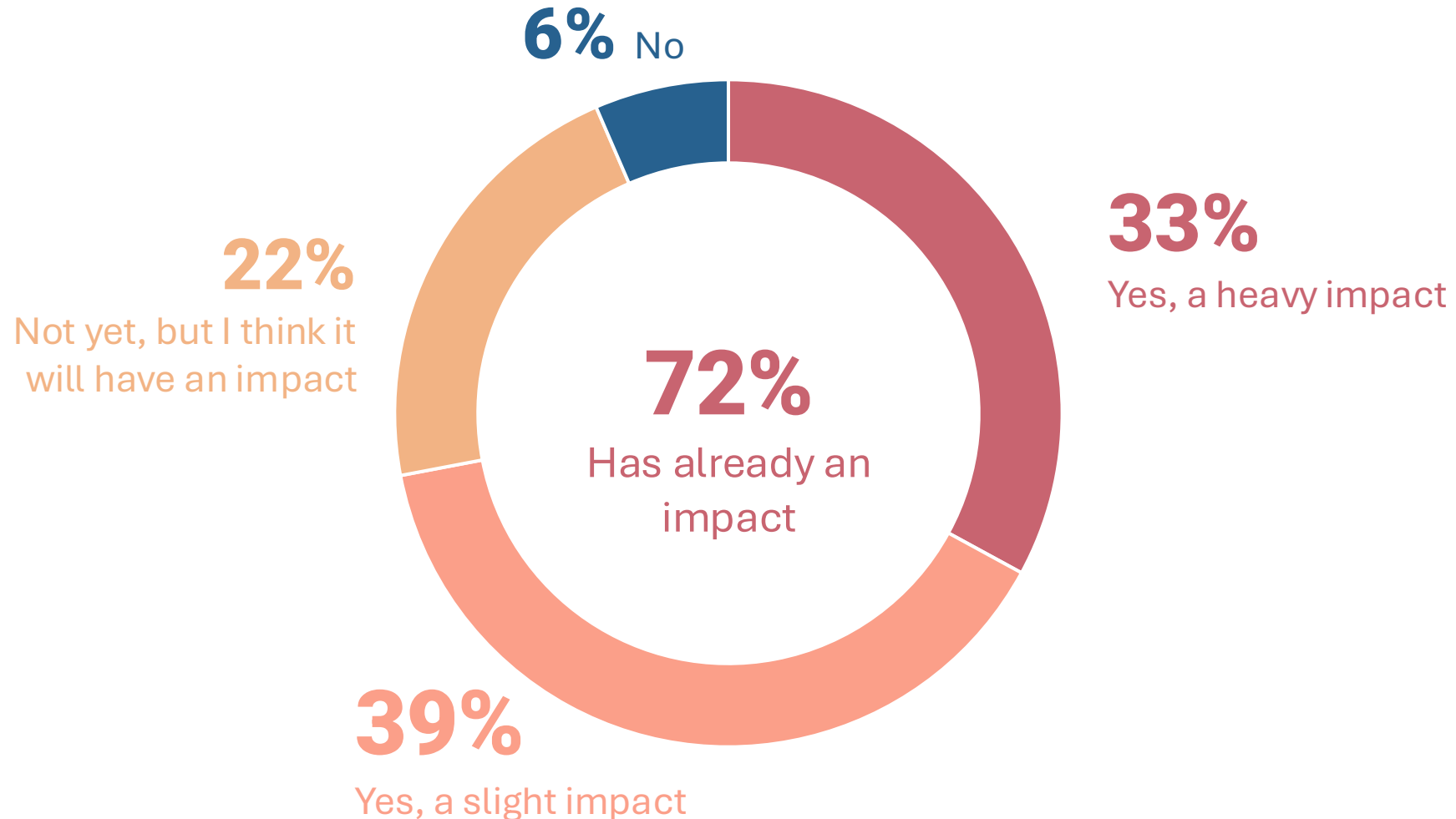
Split according to  
the vote for the  
European groups

	 TOTAL UE27	 GUE/NGL	 S&D	 Greens	 RE	 EPP	 ECR	 Patriots	 ESN	 Unaffiliated
Base	5.458	233	851	202	440	721	300	468	182	667
TOTAL Increase	<b>76%</b>	<b>70%</b>	<b>77%</b>	<b>77%</b>	<b>78%</b>	<b>76%</b>	<b>76%</b>	<b>81%</b>	<b>79%</b>	<b>73%</b>
increase significantly	<b>36%</b>	39%	34%	29%	29%	32%	31%	39%	47%	42%
increase slightly	<b>40%</b>	31%	43%	48%	49%	44%	45%	42%	32%	31%
Remain stable	<b>17%</b>	<b>19%</b>	<b>16%</b>	<b>16%</b>	<b>15%</b>	<b>18%</b>	<b>16%</b>	<b>13%</b>	<b>14%</b>	<b>18%</b>
TOTAL decrease	<b>7%</b>	<b>11%</b>	<b>7%</b>	<b>7%</b>	<b>7%</b>	<b>6%</b>	<b>8%</b>	<b>6%</b>	<b>7%</b>	<b>9%</b>
decrease slightly	<b>5%</b>	10%	6%	6%	5%	5%	7%	4%	5%	7%
decrease significantly	<b>2%</b>	1%	1%	1%	2%	1%	1%	2%	2%	2%



# Perceived impact of the energy crisis on domestic economy

All respondents:  
5.458

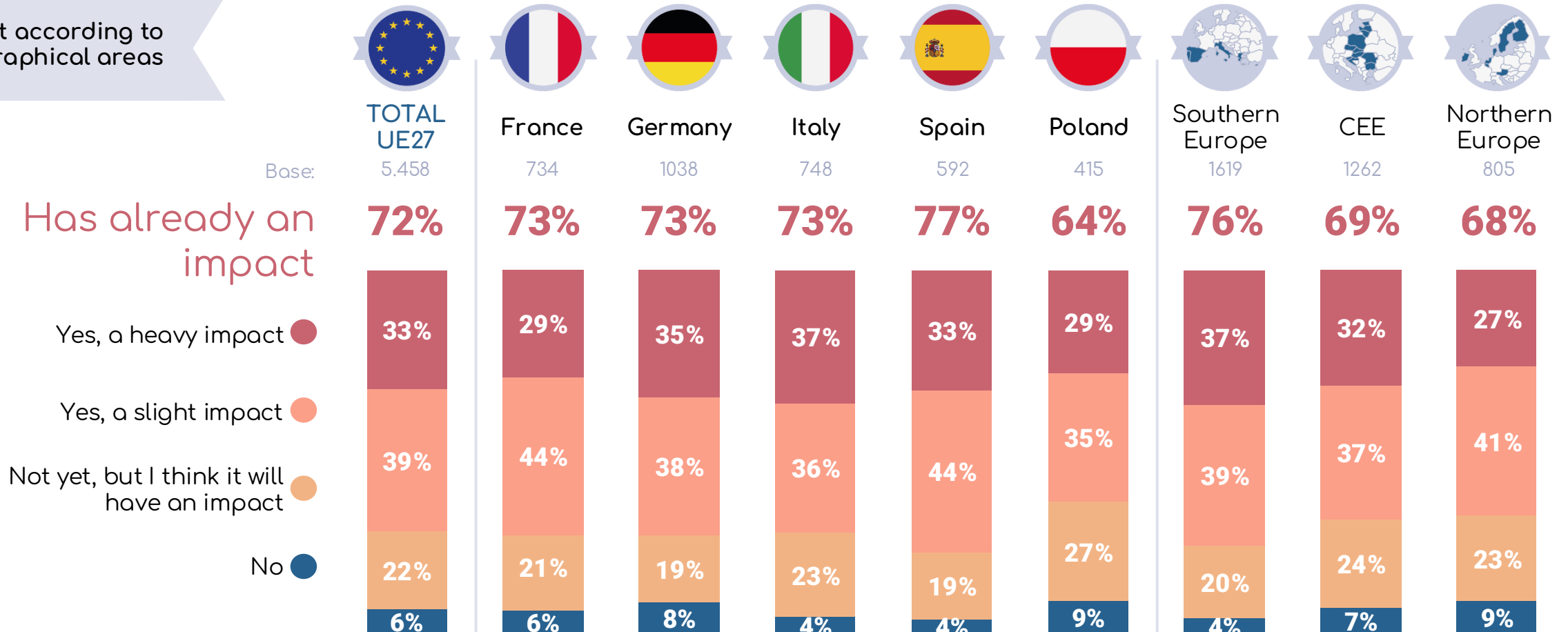




# Perceived impact of the energy crisis on domestic economy

All respondents:  
5.458

Split according to geographical areas















# Perceived impact of the energy crisis on domestic economy

All respondents:  
5.458

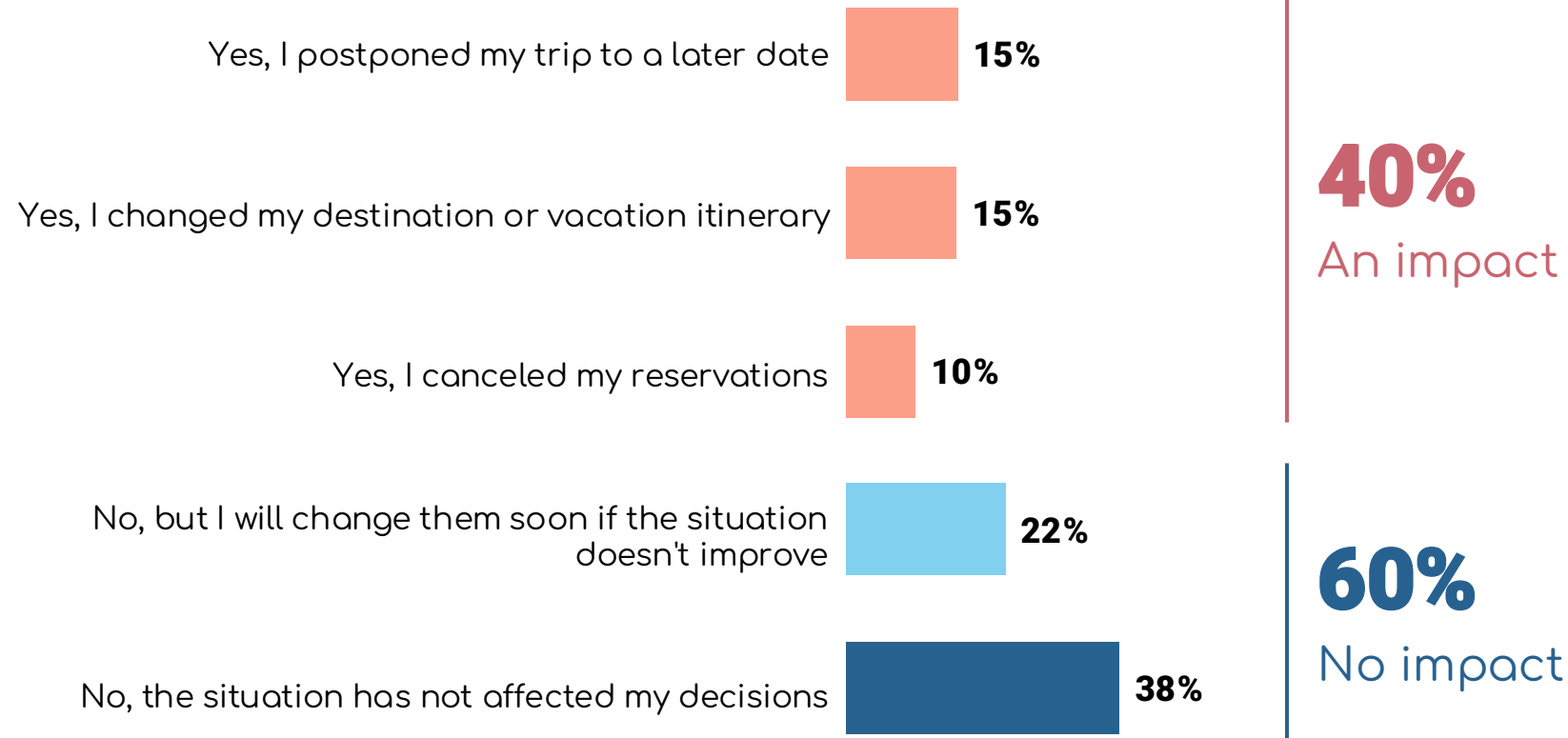
Split according to  
the vote for the  
European groups

	 TOTAL UE27	 GUE/NGL	 S&D	 Greens	 RE	 EPP	 ECR	 Patriots	 ESN	 Unaffiliated
Base	5.458	233	851	202	440	721	300	468	182	667
TOTAL Has already an impact	<b>72%</b>	<b>69%</b>	<b>74%</b>	<b>72%</b>	<b>74%</b>	<b>75%</b>	<b>71%</b>	<b>77%</b>	<b>83%</b>	<b>71%</b>
Yes, a heavy impact	<b>33%</b>	31%	35%	22%	33%	33%	28%	42%	46%	29%
Yes, a slight impact	<b>39%</b>	38%	39%	50%	41%	42%	43%	35%	37%	42%
Not yet, but I think it will have an impact	<b>22%</b>	<b>21%</b>	<b>21%</b>	<b>22%</b>	<b>20%</b>	<b>19%</b>	<b>19%</b>	<b>19%</b>	<b>15%</b>	<b>23%</b>
No	<b>6%</b>	<b>10%</b>	<b>5%</b>	<b>6%</b>	<b>6%</b>	<b>6%</b>	<b>10%</b>	<b>4%</b>	<b>2%</b>	<b>6%</b>



# Impact of the energy crisis on vacation plans

All respondents:  
5.458














# Impact of the energy crisis on vacation plans

All respondents:  
5.458

Split according to geographical areas

Base:



	 TOTAL UE27 5.458	 France 734	 Germany 1038	 Italy 748	 Spain 592	 Poland 415	 Southern Europe 1619	 CEE 1262	 Northern Europe 805
<b>TOTAL An impact</b>	<b>40%</b>	<b>33%</b>	<b>42%</b>	<b>41%</b>	<b>44%</b>	<b>38%</b>	<b>41%</b>	<b>42%</b>	<b>39%</b>
Yes, I postponed my trip to a later date	15%	10%	15%	18%	18%	14%	17%	16%	16%
Yes, I changed my destination or vacation itinerary	15%	12%	17%	13%	18%	14%	15%	15%	15%
Yes, I canceled my reservations	10%	11%	10%	10%	8%	10%	9%	11%	8%
<b>TOTAL No impact</b>	<b>60%</b>	<b>67%</b>	<b>58%</b>	<b>59%</b>	<b>56%</b>	<b>62%</b>	<b>59%</b>	<b>58%</b>	<b>61%</b>
No, but I will change them soon if the situation doesn't improve	22%	23%	18%	26%	27%	19%	26%	23%	17%
No, the situation has not affected my decisions	38%	44%	40%	33%	29%	43%	33%	35%	44%



# Impact of the energy crisis on vacation plans

All respondents:  
5.458

Split according to  
the vote for the  
European groups

	 TOTAL UE27	 GUE/NGL	 S&D	 Greens	 RE	 EPP	 ECR	 Patriots	 ESN	 Unaffiliated
Base	5.458	233	851	202	440	721	300	468	182	667
<b>TOTAL An impact</b>	<b>40%</b>	<b>48%</b>	<b>40%</b>	<b>41%</b>	<b>41%</b>	<b>41%</b>	<b>35%</b>	<b>42%</b>	<b>45%</b>	<b>42%</b>
Yes, I postponed my trip to a later date	<b>15%</b>	16%	17%	19%	12%	16%	10%	16%	17%	18%
Yes, I changed my destination or vacation itinerary	<b>15%</b>	20%	15%	12%	19%	16%	15%	17%	19%	14%
Yes, I canceled my reservations	<b>10%</b>	12%	8%	10%	10%	9%	10%	9%	9%	10%
<b>TOTAL No impact</b>	<b>60%</b>	<b>52%</b>	<b>60%</b>	<b>59%</b>	<b>59%</b>	<b>59%</b>	<b>65%</b>	<b>58%</b>	<b>55%</b>	<b>58%</b>
No, but I will change them soon if the situation doesn't improve	<b>22%</b>	17%	22%	19%	20%	22%	22%	22%	19%	25%
No, the situation has not affected my decisions	<b>38%</b>	35%	38%	40%	39%	37%	43%	36%	36%	33%

A large, bold white number "4" centered within a bright yellow circle. The circle is set against a background of several concentric, semi-transparent blue circles that create a ripple effect.

# The FIFA World Cup

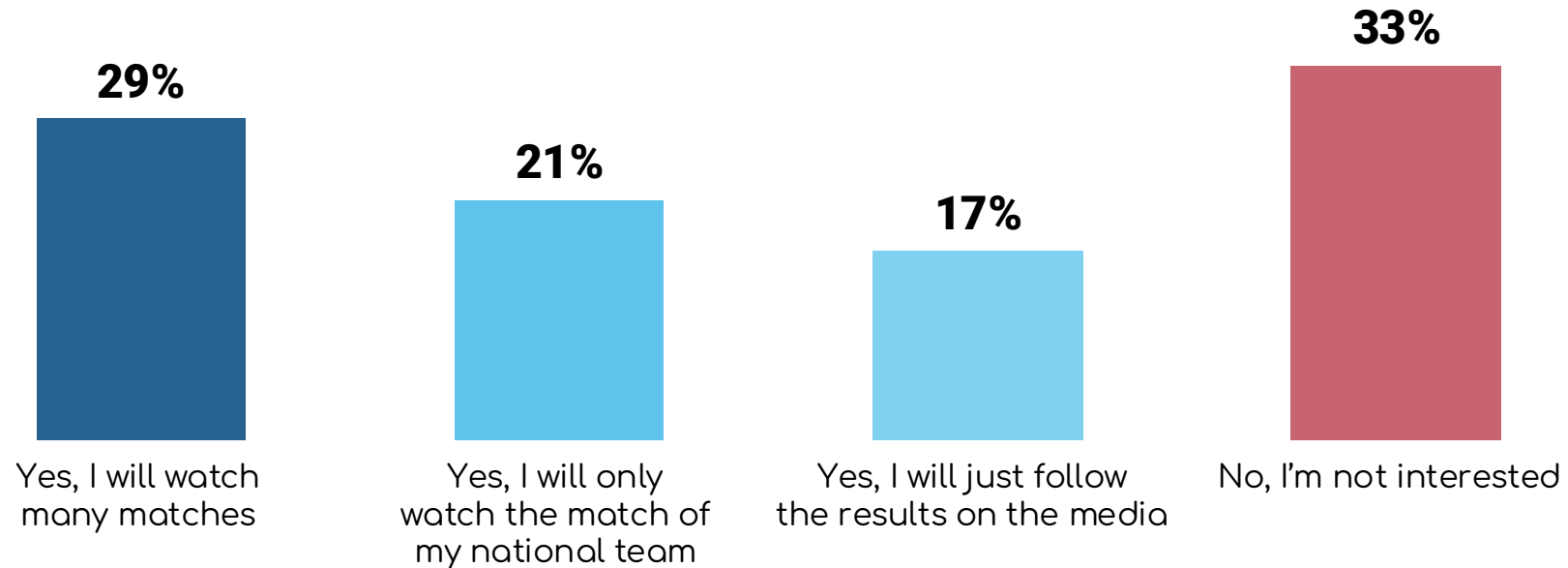


# Interest in following the Football World Cup

All respondents:  
5.458

**67%**

Will follow the World Cup





# Interest in following the Football World Cup

All respondents:  
5.458

Split according to geographical areas

Base:

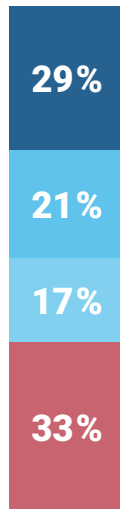
Will follow



TOTAL UE27

5.458

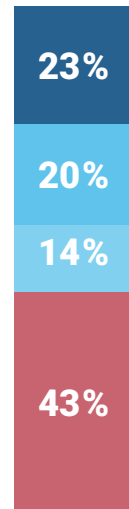
67%



France

734

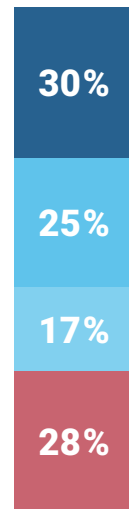
57%



Germany

1038

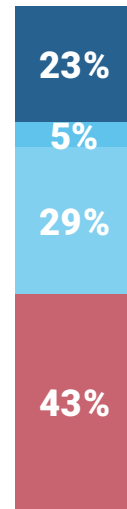
72%



Italy

748

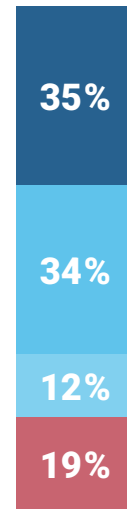
57%



Spain

592

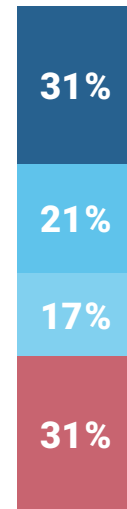
81%



Poland

415

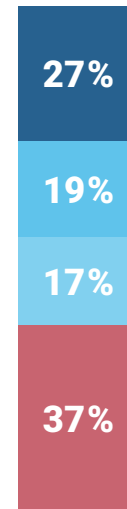
69%



Southern Europe

1619

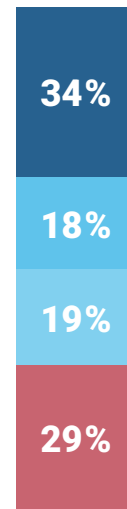
63%



CEE

1262

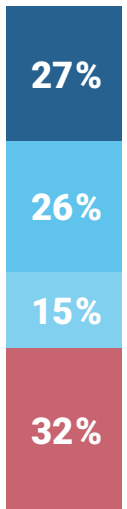
71%



Northern Europe

805

68%















# Interest in following the Football World Cup

All respondents:  
5.458

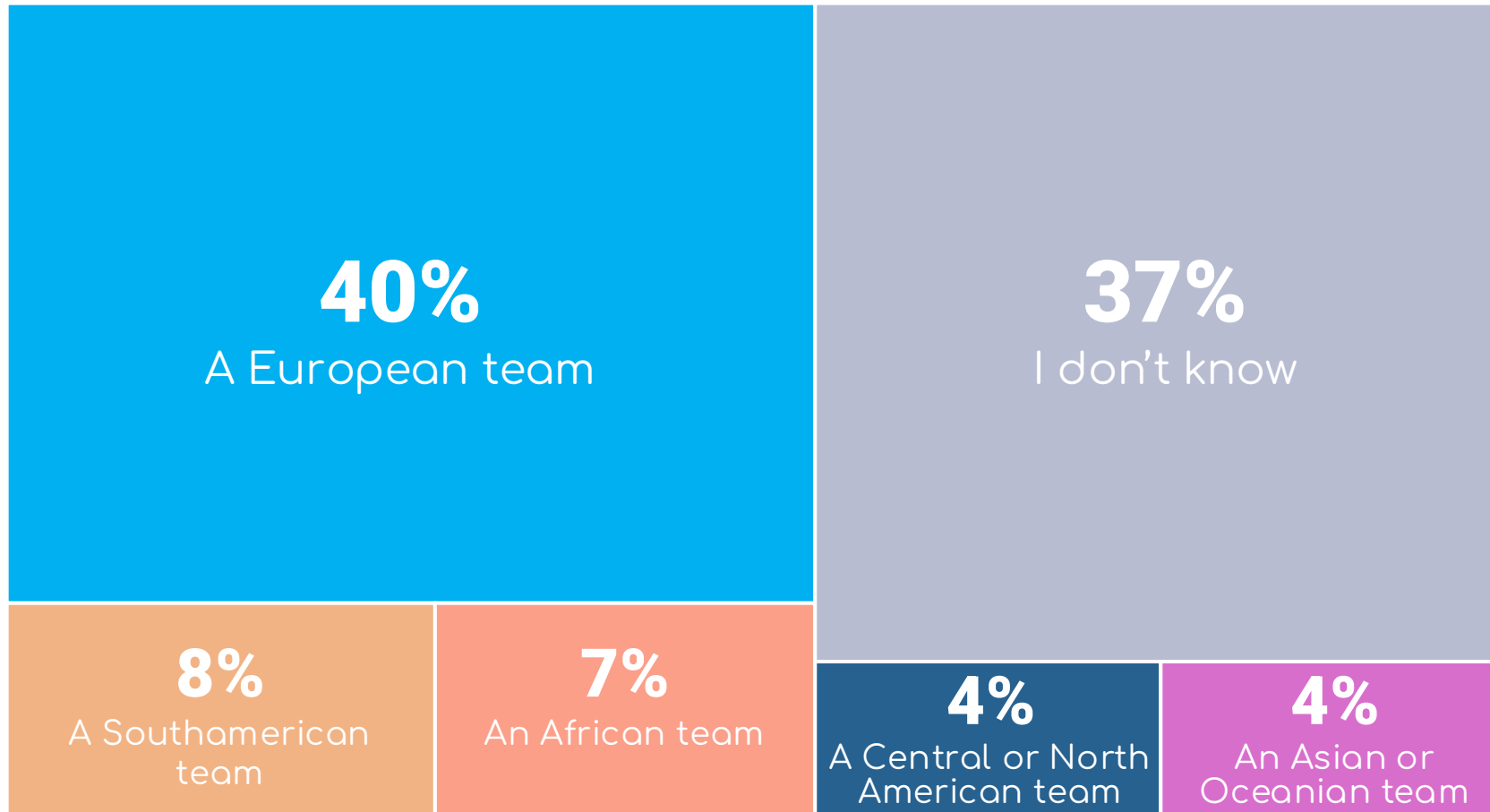
Split according to  
the vote for the  
European groups

	 TOTAL UE27	 GUE/NGL	 S&D	 Greens	 RE	 EPP	 ECR	 Patriots	 ESN	 Unaffiliated
Base	5.458	233	851	202	440	721	300	468	182	667
TOTAL Will follow	<b>67%</b>	<b>71%</b>	<b>71%</b>	<b>74%</b>	<b>68%</b>	<b>75%</b>	<b>67%</b>	<b>66%</b>	<b>68%</b>	<b>65%</b>
Yes, I will watch many matches	<b>29%</b>	29%	30%	26%	28%	35%	34%	31%	29%	23%
Yes, I will only watch the match of my national team	<b>21%</b>	21%	25%	27%	21%	24%	20%	21%	26%	21%
Yes, I will just follow the results on the media	<b>17%</b>	21%	16%	21%	19%	16%	13%	14%	13%	21%
No, I'm not interested	<b>33%</b>	<b>29%</b>	<b>29%</b>	<b>26%</b>	<b>32%</b>	<b>25%</b>	<b>33%</b>	<b>34%</b>	<b>32%</b>	<b>35%</b>



# Preferred World Cup Winner

All respondents:  
5.458



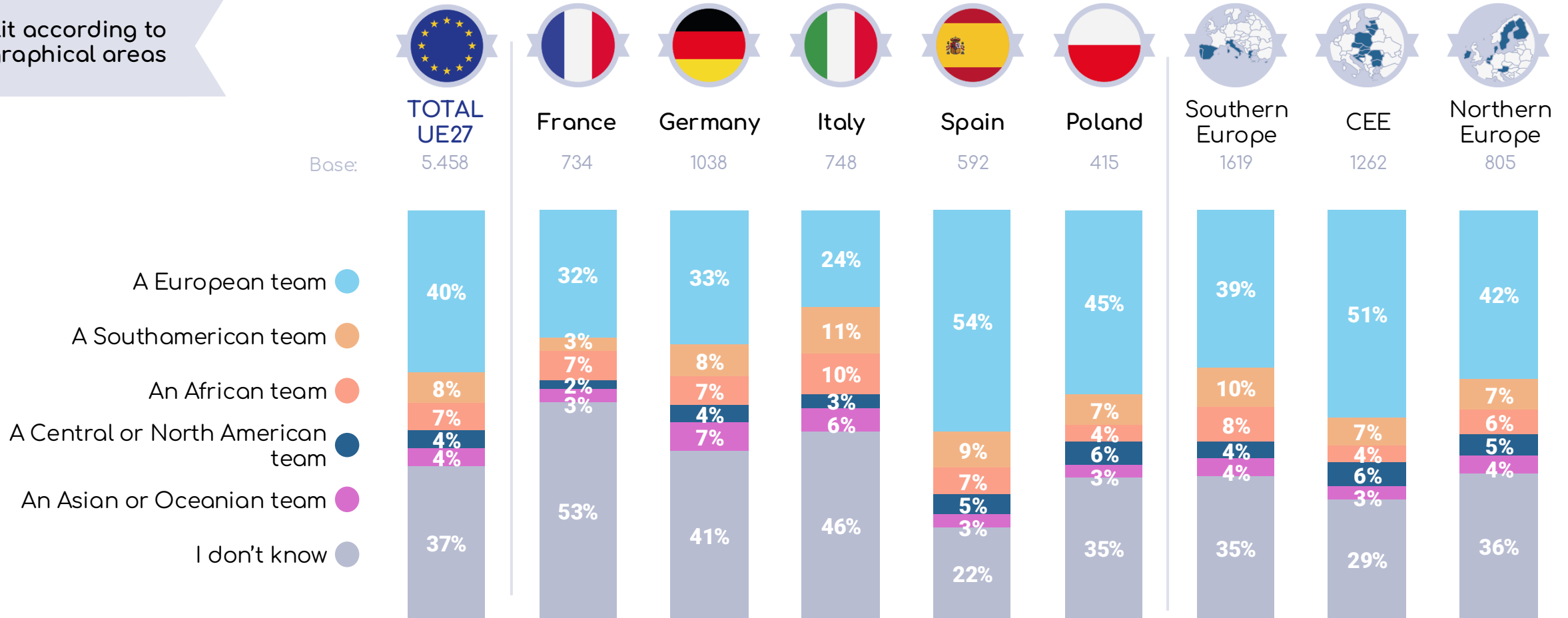
Q. At the next football World Cup, if your country's team doesn't win, would you prefer the winner to be:



# Preferred World Cup Winner

All respondents:  
5.458

Split according to geographical areas








Q. At the next football World Cup, if your country's team doesn't win, would you prefer the winner to be:



# Preferred World Cup Winner

All respondents:  
5.458

Split according to  
the vote for the  
European groups

	 TOTAL UE27	 GUE/NGL	 S&D	 Greens	 RE	 EPP	 ECR	 Patriots	 ESN	 Unaffiliated
Base	5.458	233	851	202	440	721	300	468	182	667
A European team	<b>40%</b>	33%	43%	38%	38%	51%	47%	45%	39%	36%
A Southamerican team	<b>8%</b>	11%	9%	8%	9%	8%	10%	5%	7%	8%
An African team	<b>7%</b>	10%	9%	8%	4%	5%	4%	5%	5%	8%
A Central or North American team	<b>4%</b>	4%	4%	4%	5%	5%	4%	3%	3%	6%
An Asian or Oceanian team	<b>4%</b>	5%	3%	9%	7%	2%	4%	3%	11%	6%
I don't know	<b>37%</b>	37%	32%	33%	37%	29%	31%	39%	35%	36%



*Photo by christian-lue on Unplash*



Polling Europe is an innovative research firm born from the esteemed collaboration of SWG and OpinionWay, two premier market and social research entities from Italy and France.

Located in the heart of Brussels, Polling Europe specializes in conducting comprehensive public affairs surveys and opinion polls, delving into the nuanced landscape of EU public opinion. Our expertise spans both ad hoc research endeavors and meticulously crafted multi-client surveys, providing quick and cost-effective insights into European public opinion.

With a commitment to excellence and a dedication to unveiling Europeans dynamic socio-political climate, Polling Europe will be a trusted partner in answering your questions regarding the future of Europe.

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